

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:)	CASE NO. <u>2-08-bk-07465-EPB</u>
)	
MORTGAGES LTD)	CH. 11 POST CONFIRMATION REPORT
)	
)	<u> X </u> QUARTERLY <u> </u> FINAL
)	<small>(PLEASE CHECK)</small>
)	QUARTER ENDING: <u>September 30, 2019</u>
)	
<u>Debtor(s)</u>)	DATE PLAN CONFIRMED: <u>May 20, 2009</u>

SUMMARY OF DISBURSEMENTS:

A. Disbursements made under the plan, for current quarter:	\$ <u>42,501.13</u>
B. Disbursements not under the plan, for current quarter:	\$ <u>0.00</u>
Total Disbursements	\$<u>42,501.13</u>

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

1. What are your projections as to your ability to comply with the terms of the plan?

ML Servicing Co., Inc. will continue to perform its obligation under the terms of the Plan. However, it has been determined that no funds will be available for direct distribution to the Beneficiaries of the ML Liquidating Trust.

2. Please describe any factors which may materially affect your ability to obtain a final decree.

At this time, ML Servicing Co., Inc. is not aware of any factors that will materially affect its ability to obtain a final decree.

3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.

In light of its obligations under the terms of the Plan and related documentation, all funds received by ML Servicing Co., Inc. and/or ML Liquidating Trust, less expenses, will necessarily be paid to ML Manager, LLC for distribution by ML Manager, LLC.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ <u>9,196.63</u>	\$ <u>1,445,912.21</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>20,329.50</u>	\$ <u>1,798,287.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>0.00</u>	\$ <u>5,129,819.98</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>1,900.00</u>	\$ <u>3,632,919.85</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>11,075.00</u>	\$ <u>2,314,511.23</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ <u>0.00</u>	\$ <u>2,000,000</u>	\$ <u>Unknown</u>
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ <u>42,501.13</u>	\$ <u>24,208,364.95</u>	\$ <u>Unknown</u>

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

Description of Property

Secured Creditors See Plan for All Details _____

Priority Creditors See Plan for All Details _____

Unsecured Creditors _ See Plan for All Details _____

Equity Security Holders _ See Plan for All Details _____

Other Transfers- Specify class of Transferee

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

 Yes Date application was submitted?

 X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:



Matthew Harshay

(PRINT NAME)

DATE:

10-17-19

