IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

In re:	CASE NO. <u>2-08-bk-07465-EPB</u>
MORTGAGES LTD)	CH. 11 POST CONFIRMATION REPORT
)	X QUARTERLY FINAL (PLEASE CHECK)
)	QUARTER ENDING: December 31, 2018
Debtor(s)	DATE PLAN CONFIRMED: May 20, 2009
SUMMARY OF DISBURSEMENTS:	
A. Disbursements made under the plan, for	r current quarter: \$ <u>9,480.59</u>
B. Disbursements not under the plan, for c	current quarter: \$\(\frac{0.00}{}\)

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE

Total Disbursements

\$9,480.59

OUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

1. What are your projections as to your ability to comply with the terms of the plan?

ML Servicing Co., Inc. will continue to perform its obligation under the terms of the Plan. However, it has been determined that no funds will be available for direct distribution to the Beneficiaries of the ML Liquidating Trust.

2. Please describe any factors which may materially affect your ability to obtain a final decree.

At this time, ML Servicing Co., Inc. is not aware of any factors that will materially affect is ability to obtain a final decree.

3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.

In light of its obligations under the terms of the Plan and related documentation, all funds received by ML Servicing Co., Inc. and/or ML Liquidating Trust, less expenses, will necessarily be paid to ML Manager, LLC for distribution by ML Manager, LLC.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	C	Daile Date	n n
A. FEES AND EXPENSES:	Current Quarter	Paid to Date	Balance Due
1. Disbursing Agent Compensation	\$ <u>9,691.41</u>	\$ <u>1,418,191.74</u>	\$_Unknown
2. Fee for Attorney for Trustee	\$ <u>18,258.60</u>	\$1,777,957.50	\$_Unknown
3. Fee for Attorney for Debtor	\$_84.52	\$ 5,129,819.98	\$ Unknown
4. Other Professionals	\$5,595.00	\$ 3,625,819.85	\$_Unknown
5. All Expenses, Including Disbursing Agent's	\$(24,148.94)	\$ <u>2,212571.21</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
5. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ <u>0.00</u>	\$2,000,000	\$ <u>Unknown</u>
3. Unsecured Creditors	\$	\$	\$
P. Equity Security Holders	\$	S	\$
0. Other Payments- Specify Class of Payee	\$ 0.00	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
Admin Claims (All professional fees)	\$	s	\$
	\$	s	\$
TOTAL PLAN DISBURSEMENTS	\$ <u>9,480.59</u>	\$24,051,274.96	\$ Unknown

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

Description of Property

Secured Creditors	See Plan for All Details	
Priority Creditors	See Plan for All Details	
Unsecured Creditors	_ See Plan for All Details	
Equity Security Holders	_ See Plan for All Details	
Other Transfers- Specify class of Transferee		
	—);	

CONSUMMATION OF PLAN:

If this is a	final report, has an application for Final Decree b	een submitted?		
Y	es Date application was submitted?			
X N	No Date when application will be submitted Unkn	<u>own</u>		
Estimated	Estimated Date of Final Payment Under Plan			
I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.				
SIGNED:	an The	DATE: 10-15-19		
SIGNED.	Matthew Hartly	DAIL.		
	(PRINT NAME)			