

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:	)	CASE NO. <u>2-08-bk-07465-EPB</u>
	)	
MORTGAGES LTD	)	CH. 11 POST CONFIRMATION REPORT
	)	
	)	<u> X </u> QUARTERLY <u> </u> FINAL
	)	(PLEASE CHECK)
	)	QUARTER ENDING: <u>March 31, 2017</u>
	)	
Debtor(s)	)	DATE PLAN CONFIRMED: <u>May 20, 2009</u>

SUMMARY OF DISBURSEMENTS:

A. Disbursements made under the plan, for current quarter:	\$ <u>532,973.18</u>
B. Disbursements not under the plan, for current quarter:	\$ <u>0.00</u>
Total Disbursements	\$ <u>532,973.18</u>

**ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE
THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR
AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE
QUARTERLY FEES.**

PLEASE ANSWER THE FOLLOWING:

- 1. What are your projections as to your ability to comply with the terms of the plan?**

At this time ML Servicing Co., Inc hopes that it will be able to substantially comply with the terms of the Plan.

- 2. Please describe any factors which may materially affect your ability to obtain a final decree.**

At this time ML Servicing Co., Inc. hopes that it will be able to substantially comply with the terms of the Plan.

- 3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.**

Unknown at this time as outcome is largely dependent on litigation.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ <u>46,277.53</u>	\$ <u>1,315,216.09</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>45,000.00</u>	\$ <u>1,620,247.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>6,824.82</u>	\$ <u>5,119,415.68</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>425,745.25</u>	\$ <u>3,142,315.80</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>9,125.58</u>	\$ <u>2,049,216.33</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ <u>0.00</u>	\$ <u>2,000,000</u>	\$ <u>Unknown</u>
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ <u>532,973.18</u>	\$ <u>23,133,325.58</u>	\$ <u>Unknown</u>
(Report Sum of Lines 1 - 10, <i>current quarter column</i> , on page 1, A.)			
C. Percent Dividend to be Paid to Unsecured Creditors Under Plan <u>Unknown</u> %			

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

<u>Description of Property</u>	
Secured Creditors	See Plan for All Details _____
Priority Creditors	See Plan for All Details _____
Unsecured Creditors	See Plan for All Details _____
Equity Security Holders	See Plan for All Details _____
Other Transfers- Specify class of Transferee	
_____	_____
_____	_____

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

 Yes **Date application was submitted?**

 X **No** **Date when application will be submitted** Unknown

Estimated Date of Final Payment Under Plan Unknown

**I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS
TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.**

SIGNED:



DATE:

4-19-17

Matthew Hartley
(PRINT NAME)