

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:) **CASE NO. 2-08-bk-07465-RJH**
)
MORTGAGES LTD) **CH. 11 POST CONFIRMATION REPORT**
)
) **X QUARTERLY FINAL**
) **(PLEASE CHECK)**
) **QUARTER ENDING: March 31, 2016**
)
Debtor(s)) **DATE PLAN CONFIRMED: May 20, 2009**

SUMMARY OF DISBURSEMENTS:

A. Disbursements made under the plan, for current quarter:	\$ <u>110,994.96</u>
B. Disbursements not under the plan, for current quarter:	\$ <u>0.00</u>
Total Disbursements	\$ <u>110,994.96</u>

**ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE
THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR
AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE
QUARTERLY FEES.**

PLEASE ANSWER THE FOLLOWING:

- 1. What are your projections as to your ability to comply with the terms of the plan?**
 At this time ML Servicing Co., Inc hopes that it will be able to substantially comply with the terms of the Plan.

- 2. Please describe any factors which may materially affect your ability to obtain a final decree.**
 At this time ML Servicing Co., Inc. hopes that it will be able to substantially comply with the terms of the Plan.

- 3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.**
 Unknown at this time as outcome is largely dependent on litigation.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ <u>28,110.94</u>	\$ <u>1,210,785.66</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>45,000.00</u>	\$ <u>1,440,247.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>23,670.00</u>	\$ <u>4,951,030.04</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>14,870.00</u>	\$ <u>165,611.31</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>-655.98</u>	\$ <u>1,924,759.60</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ <u>0.00</u>	\$ <u>2,000,000</u>	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ <u>110,994.96</u>	\$ <u>19,579,348.29</u>	\$ <u>Unknown</u>
<i>(Report Sum of Lines 1 - 10, current quarter column, on page 1, A.)</i>			

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

Description of Property

Secured Creditors See Plan for All Details _____

Priority Creditors See Plan for All Details _____

Unsecured Creditors _ See Plan for All Details _____

Equity Security Holders _ See Plan for All Details _____

Other Transfers- Specify class of Transferee

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

 Yes Date application was submitted?

 X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:



DATE: 4-20-16

Matthew Hartly

(PRINT NAME)