



**SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:**

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
<b>A. FEES AND EXPENSES:</b>			
1. Disbursing Agent Compensation	\$ <u>29,669.98</u>	\$ <u>1,130,799.44</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>3,214.00</u>	\$ <u>1,215,247.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>4,277,827.30</u>	\$ <u>4,849,955.75</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>0.00</u>	\$ <u>143,158.61</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>22,134.32</u>	\$ <u>1,747,945.65</u>	\$ <u>Unknown</u>
<b>B. DISTRIBUTIONS:</b>			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ <u>2,000,000</u>	\$ <u>2,000,000</u>	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
<b>TOTAL PLAN DISBURSEMENTS</b>	<b>\$ <u>6,332,845.60</u></b>	<b>\$ <u>18,974,021.13</u></b>	<b>\$ <u>Unknown</u></b>

(Report Sum of Lines 1 - 10, *current quarter column*, on page 1, A.)

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

**SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:**

**Description of Property**

Secured Creditors            See Plan for All Details \_\_\_\_\_

Priority Creditors            See Plan for All Details \_\_\_\_\_

Unsecured Creditors        \_ See Plan for All Details \_\_\_\_\_

Equity Security Holders    \_ See Plan for All Details \_\_\_\_\_

Other Transfers- Specify class of Transferee

\_\_\_\_\_

\_\_\_\_\_

**CONSUMMATION OF PLAN:**

**If this is a final report, has an application for Final Decree been submitted?**

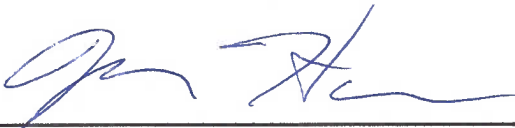
       Yes Date application was submitted?

  X   No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

**I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.**

**SIGNED:**

  
\_\_\_\_\_

**DATE:** 10/16/2014

Matthew Harshy  
(PRINT NAME)