

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA**

In re:	)	CASE NO. <u>2-08-bk-07465-RJH</u>
	)	
MORTGAGES LTD	)	CH. 11 POST CONFIRMATION REPORT
	)	
	)	<u> X </u> QUARTERLY <u>    </u> FINAL
	)	(PLEASE CHECK)
	)	QUARTER ENDING: <u>December 31, 2013</u>
	)	
<u>Debtor(s)</u>	)	DATE PLAN CONFIRMED: <u>May 20, 2009</u>

**SUMMARY OF DISBURSEMENTS:**

A. Disbursements made under the plan, for current quarter:	\$ <u>93,636.22</u>
B. Disbursements not under the plan, for current quarter:	\$ <u>0.00</u>
<b>Total Disbursements</b>	<b>\$ <u>93,636.22</u></b>

**ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE  
THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR  
AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE  
QUARTERLY FEES.**

**PLEASE ANSWER THE FOLLOWING:**

**1. What are your projections as to your ability to comply with the terms of the plan?**

At this time ML Servicing Co., Inc hopes that it will be able to substantially comply with the terms of the Plan.

**2. Please describe any factors which may materially affect your ability to obtain a final decree.**

At this time ML Servicing Co., Inc. hopes that it will be able to substantially comply with the terms of the Plan.

**3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.**

Unknown at this time as outcome is largely dependent on litigation.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

**SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:**

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
<b>A. FEES AND EXPENSES:</b>			
1. Disbursing Agent Compensation	\$ <u>48,323.46</u>	\$ <u>1,028,696.18</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>4,592.13</u>	\$ <u>1,200,369.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>9703.75</u>	\$ <u>541,848.15</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>0.00</u>	\$ <u>142,000.45</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>31,016.88</u>	\$ <u>1,669,103.70</u>	\$ <u>Unknown</u>
<b>B. DISTRIBUTIONS:</b>			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
<b>TOTAL PLAN DISBURSEMENTS</b>	<b>\$ <u>93,636.22</u></b>	<b>\$ <u>12,468,932.16</u></b>	<b>\$ <u>Unknown</u></b>
<i>(Report Sum of Lines 1 - 10, current quarter column, on page 1, A.)</i>			

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

**SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:**

	<u>Description of Property</u>
Secured Creditors	See Plan for All Details _____
Priority Creditors	See Plan for All Details _____
Unsecured Creditors	See Plan for All Details _____
Equity Security Holders	See Plan for All Details _____
Other Transfers- Specify class of Transferee	
_____	_____
_____	_____

**CONSUMMATION OF PLAN:**

**If this is a final report, has an application for Final Decree been submitted?**

       Yes Date application was submitted?

  X   No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

**I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.**

**SIGNED:**

  
\_\_\_\_\_

**DATE:** 1-20-14

Matthew Horley  
(PRINT NAME)