



**SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:**

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
<b>A. FEES AND EXPENSES:</b>			
1. Disbursing Agent Compensation	\$ <u>8,714.97</u>	\$ <u>920,105.92</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>1,193.33</u>	\$ <u>1,195,776.87</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>27,614.34</u>	\$ <u>481,516.79</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>32,329.25</u>	\$ <u>141,694.45</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>48,557.85</u>	\$ <u>1,555,417.13</u>	\$ <u>Unknown</u>
<b>B. DISTRIBUTIONS:</b>			
6. Secured Creditors	\$ <u>0.00</u>	\$ <u>39,165.69</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>0.00</u>	\$ <u>7,847,748.99</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
<b>TOTAL PLAN DISBURSEMENTS</b>	<b>\$ <u>118,409.74</u></b>	<b>\$ <u>12,181,425.84</u></b>	<b>\$ <u>Unknown</u></b>
<i>(Report Sum of Lines 1 - 10, current quarter column, on page 1, A.)</i>			
<b>C. Percent Dividend to be Paid to Unsecured Creditors Under Plan</b>	<u>Unknown</u>		%

**SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:**

	<u>Description of Property</u>
Secured Creditors	See Plan for All Details _____
Priority Creditors	See Plan for All Details _____
Unsecured Creditors	__ See Plan for All Details _____
Equity Security Holders	__ See Plan for All Details _____
Other Transfers- Specify class of Transferee	
_____	_____
_____	_____

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

\_\_\_\_\_ Yes Date application was submitted?

X  No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS  
TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:



DATE:

4-15-13

Matthew Harshy  
(PRINT NAME)