

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re:) CASE NO. 2-08-bk-07465-RJH
)
MORTGAGES LTD) CH. 11 POST CONFIRMATION REPORT
)
) X QUARTERLY FINAL
) (PLEASE CHECK)
) QUARTER ENDING: December 31, 2012
)
Debtor(s)) DATE PLAN CONFIRMED: May 20, 2009

SUMMARY OF DISBURSEMENTS:

| | |
|------------------------------------------------------------|----------------------------|
| A. Disbursements made under the plan, for current quarter: | \$ <u>49,588.40</u> |
| B. Disbursements not under the plan, for current quarter: | \$ <u>0.00</u> |
| Total Disbursements | \$ <u>49,588.40</u> |

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

- 1. What are your projections as to your ability to comply with the terms of the plan?**

At this time ML Servicing Co., Inc hopes that it will be able to substantially comply with the terms of the Plan.
- 2. Please describe any factors which may materially affect your ability to obtain a final decree.**

At this time ML Servicing Co., Inc. hopes that it will be able to substantially comply with the terms of the Plan.
- 3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.**

Unknown at this time as outcome is largely dependent on litigation.

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

| | <u>Current Quarter</u> | <u>Paid to Date</u> | <u>Balance Due</u> |
|-----------------------------------------------|----------------------------|--------------------------------|--------------------------|
| A. FEES AND EXPENSES: | | | |
| 1. Disbursing Agent Compensation | \$ <u>12,333.11</u> | \$ <u>911,390.95</u> | \$ <u>Unknown</u> |
| 2. Fee for Attorney for Trustee | \$ <u>33,716.41</u> | \$ <u>1,194,583.54</u> | \$ <u>Unknown</u> |
| 3. Fee for Attorney for Debtor | \$ <u>35.40</u> | \$ <u>453,902.45</u> | \$ <u>Unknown</u> |
| 4. Other Professionals | \$ <u>0</u> | \$ <u>109,365.20</u> | \$ <u>Unknown</u> |
| 5. All Expenses, Including Disbursing Agent's | \$ <u>3,503.48</u> | \$ <u>1,506,859.28</u> | \$ <u>Unknown</u> |
| B. DISTRIBUTIONS: | | | |
| 6. Secured Creditors | \$ <u>0.00</u> | \$ <u>39,165.69</u> | \$ <u>Unknown</u> |
| 7. Priority Creditors | \$ _____ | \$ _____ | \$ _____ |
| 8. Unsecured Creditors | \$ _____ | \$ _____ | \$ _____ |
| 9. Equity Security Holders | \$ _____ | \$ _____ | \$ _____ |
| 10. Other Payments- Specify Class of Payee | \$ <u>0.00</u> | \$ <u>7,847,748.99</u> | \$ <u>Unknown</u> |
| <u>Admin Claims (All professional fees)</u> | \$ _____ | \$ _____ | \$ _____ |
| _____ | \$ _____ | \$ _____ | \$ _____ |
| TOTAL PLAN DISBURSEMENTS | \$ <u>49,588.40</u> | \$ <u>12,013,427.70</u> | \$ <u>Unknown</u> |

(Report Sum of Lines 1 - 10, *current quarter column*, on page 1, A.)

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

| <u>Description of Property</u> | |
|-----------------------------------------------------|--------------------------------|
| Secured Creditors | See Plan for All Details _____ |
| Priority Creditors | See Plan for All Details _____ |
| Unsecured Creditors | See Plan for All Details _____ |
| Equity Security Holders | See Plan for All Details _____ |
| Other Transfers- Specify class of Transferee | |
| _____ | _____ |
| _____ | _____ |

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

 Yes Date application was submitted?

 X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: 

DATE: 1-30-13

Matthew Harsley
(PRINT NAME)