

ML LIQUIDATING TRUST
Supplement to Newsletter No. 5
May 17, 2010

As a follow up to our email of May 13, 2010, here is some additional information, including articles and links to articles about the class action lawsuit that has been filed.

Class Action Lawsuit

Attached to this e-mail is a published article from “The American Lawyer” regarding the recently filed Class Action lawsuit.

We have also noted below some links to other similar articles.

<http://www.forbes.com/feeds/businesswire/2010/05/11/businesswire139523302.html>

<http://www.streetinsider.com/Press+Releases/Class+Action+Relating+to+Securities+Sold+by+Mortgages+Ltd.+and+Radical+Bunny,+LLC+Filed+in+Arizona+Federal+Court/5624128.html>

Website

Information and a sampling of articles from miscellaneous publications on this Class Action lawsuit will appear on the website (www.mtg ltd.com) along with links to the Class Action counsel.

Please note that we are providing these items for informational purposes only and have not verified the accuracy of sources or content.

Sincerely,

ML Liquidating Trust Board