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7 Attorneys for ML Liquidating Trust
as Plaintiff in certain Superior Court Litigation

8
9 **IN THE UNITED STATES BANKRUPTCY COURT**
10 **FOR THE DISTRICT OF ARIZONA**

11 In re
MORTGAGES, LTD.,
12 Debtor.

Chapter 11
13 **Case No. 2:08-bk-07465-EPB**
NOTICE OF HEARING ON MOTION FOR
CONFIRMATION OF SETTLEMENT WITH
THE COLES GROUP

14 **AND BAR DATE FOR OBJECTIONS**

15 Hearing Date: May 27, 2014
16 Hearing Time: 10:00 a.m.
17 Location: Courtroom #703
230 N First Ave
Phoenix AZ 85003

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19 **NOTICE IS HEREBY GIVEN** that, pursuant to the direction of the Bankruptcy Court, a
20 hearing will be held on **May 27, 2014, at 10:00 a.m.** at the United States Bankruptcy Court,
21 Courtroom #703 at 230 North First Avenue, Phoenix, Arizona before the Honorable Eddward P.
22 Ballinger. At the hearing, the Court will consider the *Motion for Confirmation of Settlement with the*
23 *Coles Group* filed by the Trustee on May 2, 2014, at Docket #4014 (the "**Settlement Motion**").

24 The Settlement Motion requests that the Court approve and confirm a \$10 million settlement of
25 the Trustee's Arizona state court action to recover life insurance benefit payments to certain
26 beneficiaries that was just reached between the ML Liquidating Trust and ML Servicing Inc. (the
27 reorganized Debtor, and together with the ML Liquidating Trust, the "**ML Group**"), on the one hand,
and Francine Coles, individually ("**Francine**"), and as Trustee for the Coles Children's Trust

1 ("Children's Trust"), as Conservator for Z.A. Coles ("Zack") and S.B. Coles ("Sam"), as Trustee for
2 her individual trust ("Francine Trust"), Haley Brooke Coles ("Hayley"), Zack Coles and Sam Coles
3 (collectively, the "Coles Group"), on the other hand. The settlement does not dispose of claims against
4 another beneficiary, Ashley Coles. A fully executed copy of the Settlement Agreement is attached to
5 the *Notice of Filing Fully Executed Settlement Agreement in Support of Motion for Confirmation of*
6 *Settlement With Coles Group* at Docket #4021.

7 A copy of the Settlement Motion may be obtained from the Clerk of the U.S. Bankruptcy Court
8 or from counsel for Trustee.

9 **NOTICE IS FURTHER GIVEN** that any response or objection must be in writing, filed with
10 the Clerk of the U.S. Bankruptcy Court at 230 North First Avenue, Phoenix, Arizona 85003, **on or**
11 **before seven (7) days prior to the hearing**, with a copy sent to counsel for Trustee, at the following
12 address:

13 Alisa C. Lacey, Esq.
14 STINSON LEONARD STREET LLP
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18 Please be advised that failure to respond or object to the Settlement Motion may result in entry of an
19 Order granting the relief requested therein with no further opportunity for notice or a hearing.

20 DATED this May 8, 2014.

21 **STINSON MORRISON HECKER LLP**

22 By: /s/ Christopher Graver
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26 Attorneys for ML Liquidating Trust