



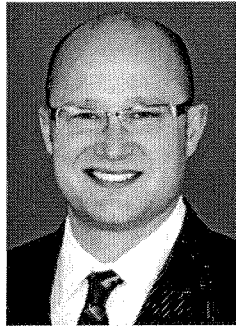
Corporate Restructuring
Litigation Support
Business Valuation
Case Management
Services

Two North Central Ave.
Suite 700
Phoenix, Arizona 85004

602-424-7001
PHONE

602-424-7002
FAX

www.sierracglc.com



Matthew R. Hartley, Esq.

Director

DIRECT LINE
602-424-7005

CELL PHONE
602-769-0999

EMAIL
mhartley@sierracglc.com

CERTIFICATIONS

State Bar of Arizona
Illinois State Bar Association

PROFESSIONAL AFFILIATIONS

American Bankruptcy Institute
Turnaround Management Association
Arizona State Bar Bankruptcy Section

EDUCATION

J.D., Northwestern University
B.S.B., Business Management, Carlson School of Management, University of Minnesota

BACKGROUND

Matt Hartley is a director in Sierra Consulting Group's restructuring practice and is located in their Phoenix office. He has over 16 years experience in bankruptcy, receivership, turnaround management, real estate development, business management, lending and finance. He has served as principal, consultant, receiver, lawyer and lender for numerous organizations throughout his career.

His experience includes six years of operating private companies, along with management of investment funds focused on commercial real estate lending. While serving as managing director and executive director of Coppercrest Funding and Colonial Capital, Mr. Hartley was responsible for raising capital as well as underwriting and financing commercial real estate projects. His management experience also includes negotiation of loan modifications as well as foreclosure and disposition of numerous commercial real estate properties.

Mr. Hartley's professional experience includes being a partner in the real estate and real estate finance groups of the law firms Squire, Sanders & Dempsey and Gallagher & Kennedy, as well as three years experience as an associate in the corporate restructuring and real estate groups in the Chicago office of Skadden, Arps, Slate, Meagher & Flom.

His clients have included all sizes and types of companies, from start-ups to FORTUNE 500 companies. Representative clients include Herhode Development, where he served as receiver; Kmart Corporation, in the disposition of Builder's Square; Bankers Trust Company, as agent for senior lenders in various cases; Service Merchandise, in the disposition of its surplus real estate; Coppercrest Funding, in the repossession and disposition of secured real estate assets; Arizona Diamondbacks, in the development and financing of Chase Field; and numerous real estate developers in the development, financing, management and disposition of many office, retail, industrial and multi-family projects.

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Sierra Consulting Group, LLC
Two North Central Avenue
Suite 700
Phoenix, Arizona 85004
602-424-7005
mhartley@sierracglc.com

SELECTED INDUSTRY EXPERIENCE

Commercial Lending
Loan Servicing
Private Equity Fund Management
Construction and Development
Property Management
Timeshare/Fractional Interest Clubs
Multi-Family
Office
Retail
Industrial
Hotels and Hospitality
Professional Sports Teams
Stadium Development and Financing

EMPLOYMENT HISTORY

Sierra Consulting Group LLC, 2009-present
Coppercrest Funding LLC, 2005-2008
Colonial Capital LLC, 2003-2005
Squire Sanders & Dempsey, L.L.P., 2001-2002
Gallagher & Kennedy, P.A., 1994-1997 and 2000-2001
Skadden, Arps, Slate, Meagher & Flom, LLP, 1997-2000
Streich Lang, P.A., 1992-1994