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Attorneys for BREOF Investors LLC

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re:

MORTGAGES LTD.,

Debtor.

In Proceedings Under Chapter 11

Case No. 2:08-bk-07465-RJH

**NOTICE OF APPEARANCE
AND REQUEST FOR NOTICE**

QUARLES & BRADY LLP, as attorneys for BREOF Investors LLC ("BREOF") hereby notices its appearance and requests that it receive notice of all proceedings in the Chapter 11 case of MORTGAGES LTD. including, but not limited to, any notices in the above-referenced administrative matter and any related adversary proceedings and that the following name be added to the master mailing list:

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Neither this request for notice nor any subsequent appearance, pleading, claim, proof of claim, document, suit, motion nor any other writing or notice, shall constitute a waiver of BREF's:

- (a) Right to have any and all final orders for any and all non-core matters entered only after a de novo review by a United States District Court;
- (b) Right to trial by jury in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private rights, or in any case, controversy or proceeding related hereto, notwithstanding the designation of such matters as "core proceedings" pursuant to 28 U.S.C. §157 and whether such jury trial right is pursuant to statute or the United States Constitution;
- (c) Right to have the reference of this matter withdrawn by the United States District Court in any manner or proceeding subject to mandatory or discretionary withdrawal; and
- (d) Other rights, claims, actions, setoffs, recoupments, or other matters to which this party is entitled under any agreements or at law or in equity or under the United States Constitution.

1 All of the above rights are expressly reserved and preserved by BREOF without exception and
2 shall not be waived, confessed or conceded by filing this notice or by any other participation in
3 this matter.

4 DATED this 11th day of April, 2011.

5 QUARLES & BRADY LLP
6 Renaissance One
7 Two North Central Avenue
8 Phoenix, AZ 85004-2391

9 By /s/ Arturo A. Thompson
10 Arturo A. Thompson

11 Attorneys for BREOF Investors LLC

12 COPY of the foregoing transmitted
13 electronically via the Court's CM/ECF
14 system this 11th day of April 2011.

15 /s/ Sybil Taylor Aytch
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