

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

| | <u>Current Quarter</u> | <u>Paid to Date</u> | <u>Balance Due</u> |
|---|-------------------------------|-------------------------------|--------------------------|
| A. FEES AND EXPENSES: | | | |
| 1. Disbursing Agent Compensation | \$ <u>100,000</u> | \$ <u>125,000</u> | \$ <u>Unknown</u> |
| 2. Fee for Attorney for Trustee | \$ <u>139,245.85</u> | \$ <u>618,251.12</u> | \$ <u>Unknown</u> |
| 3. Fee for Attorney for Debtor | \$ <u>3,267.50</u> | \$ <u>7,335.50</u> | \$ <u>Unknown</u> |
| 4. Other Professionals | \$ <u>70,000.00</u> | \$ <u>75,000.00</u> | \$ <u>Unknown</u> |
| 5. All Expenses, Including Disbursing Agent's | \$ <u>71,670.65</u> | \$ <u>1,211,063.90</u> | \$ <u>Unknown</u> |
| B. DISTRIBUTIONS: | | | |
| 6. Secured Creditors | \$ <u>(217,403.13)</u> | \$ <u>39,165.69</u> | \$ <u>Unknown</u> |
| 7. Priority Creditors | \$ _____ | \$ _____ | \$ _____ |
| 8. Unsecured Creditors | \$ _____ | \$ _____ | \$ _____ |
| 9. Equity Security Holders | \$ _____ | \$ _____ | \$ _____ |
| 10. Other Payments- Specify Class of Payee | \$ <u>856,680.72</u> | \$ <u>7,654,627.06</u> | \$ <u>Unknown</u> |
| <u>Admin Claims (All professional fees)</u> | \$ _____ | \$ _____ | \$ _____ |
| _____ | \$ _____ | \$ _____ | \$ _____ |
| TOTAL PLAN DISBURSEMENTS | \$ <u>1,023,461.59</u> | \$ <u>9,730,443.27</u> | \$ <u>Unknown</u> |
| (Report Sum of Lines 1 - 10, <i>current quarter column</i> , on page 1, A.) | | | |

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

| | <u>Description of Property</u> |
|--|--------------------------------|
| Secured Creditors | See Plan for All Details _____ |
| Priority Creditors | See Plan for All Details _____ |
| Unsecured Creditors | See Plan for All Details _____ |
| Equity Security Holders | See Plan for All Details _____ |
| Other Transfers- Specify class of Transferee | _____ |
| | _____ |

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

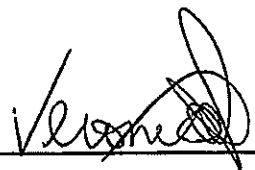
 Yes Date application was submitted?

 X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:



DATE: 4-20-10

VERONICA SAS
(PRINT NAME)