

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ _____	\$ _____	\$ _____
2. Fee for Attorney for Trustee	\$ <u>250,000.00</u>	\$ <u>250,000.00</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ _____	\$ _____	\$ _____
4. Other Professionals	\$ _____	\$ _____	\$ _____
5. All Expenses, Including Disbursing Agent's	\$ <u>379,688.29</u>	\$ <u>770,203.21</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ <u>39,165.69</u>	\$ <u>39,165.69</u>	\$ <u>-0-</u>
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>6,386,946.34</u>	\$ <u>6,386,946.34</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ <u>7,055,800.32</u>	\$ <u>7,446,315.24</u>	\$ <u>Unknown</u>
<i>(Report Sum of Lines 1 - 10, current quarter column, on page 1, A.)</i>			

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

Description of Property

Secured Creditors See Plan for All Details _____

Priority Creditors See Plan for All Details _____

Unsecured Creditors _ See Plan for All Details _____

Equity Security Holders _ See Plan for All Details _____

Other Transfers- Specify class of Transferee

CONSUMMATION OF PLAN:


If this is a final report, has an application for Final Decree been submitted?

_____ Yes Date application was submitted?

X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: 

DATE: 10-27-09

VERONICA SAS
(PRINT NAME)