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12 Attorneys for ML Manager LLC
13

14 **IN THE UNITED STATES BANKRUPTCY COURT**
15 **FOR THE DISTRICT OF ARIZONA**
16

17 In re:

18 MORTGAGES, Ltd.,

19 Debtor.
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Chapter 11

Case No.: 2:08-bk-07465-RJH

**NOTICE OF HEARING RE: ML
LIQUIDATING TRUST'S AND ML
MANAGER, LLC'S JOINT
MOTION TO SELL REAL
PROPERTY FREE AND CLEAR
OF LIENS, CLAIMS,
ENCUMBRANCES AND
INTERESTS**

**Real Property known as Chateaux
on Central**

Hearing Date: February 25, 2010

Hearing Time: 11:00 a.m.

1 NOTICE IS HEREBY GIVEN THAT a hearing will be held on Thursday, February 25, 2010
2 at 11:00 a.m., at the United States Bankruptcy Court, 230 N. First Avenue, 6th Floor, Courtroom 603,
3 Phoenix, Arizona before the Honorable Randolph J. Haines regarding the ML Liquidating Trust's and
4 ML Manager, LLC's Joint Motion to Sell Real Property Free and Clear of Liens, Claims,
5 Encumbrances, and Interests ("Sale Motion") [Docket No. 2619]. The Sale Motion requests the
6 Court to enter an Order approving the sale, pursuant to the terms of that certain Purchase Agreement
7 attached to the Sale Motion as Exhibit 1, of certain real property and the improvements and personal
8 property thereon located at Central Avenue and Palm Lane in Phoenix, Arizona, commonly known as
9 Chateaux on Central, subject to higher and better bids. The Bidding Procedures and certain dates and
10 deadlines related thereto, (the "Bidding Procedures"), are set forth on Exhibit 2 to the Sale Motion.
11 In the event higher and better bids are submitted in accordance with the Bidding Procedures, an
12 auction will take place at the hearing.

13 Any objections to the Sale Motion shall be filed with the Court and a copy served upon the
14 undersigned movants' counsel a minimum of seven (7) calendar days prior to the above referenced
15 hearing date. Any objections or other response not timely filed shall not be considered by the Court
16 and the Court may proceed to approve the Motion without further notice or hearing.

17 DATED: February 1, 2010.

MYERS & JENKINS, P.C.

18
19 By /s/ William Scott Jenkins
William Scott Jenkins
Jill M. Hulsizer
20 Attorneys for Kevin T. O'Halloran,
21 Trustee of the ML Liquidating Trust

FENNEMORE CRAIG, P.C.

22
23
24 By /s/ Cathy L. Reece
Cathy L. Reece
25 Attorneys for ML Manager LLC
26
27

1 COPY of the foregoing transmitted
2 electronically using the Court's ECF System
3 this 1st day of February, 2010, and mailed or
4 emailed to the parties on the Service List
5 and to the following parties:

4 Robert M. Adams, Trustee, Schedule B
5 Property, under the R and C Adams Family
6 Trust dated December 27, 1994
7 181 Paramount
8 Sedona, AZ 86336

7 Dorothy Jeanne Davis, Trustee of the
8 Dorothy Jeanne Davis Revocable Trust
9 dated July 27, 2004
10 2107 E. Aspen
11 Tempe, AZ 85282

10 Jerry S. Feigen
11 2800 N. Lake Shore Dr. #1406
12 Chicago, IL 60657

12 Robert A. Shull
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- 6 Progressive Services, Inc. dba
Progressive Roofing
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9
- 10 Old World Tile and Marble Co., Inc.
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By /s/ Alice Herdrich