

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ <u>25,000</u>	\$ <u>25,000</u>	\$ <u>Unknown</u>
2. Fee for Attorney for Trustee	\$ <u>229,005.27</u>	\$ <u>479,005.27</u>	\$ <u>Unknown</u>
3. Fee for Attorney for Debtor	\$ <u>4,068.00</u>	\$ <u>4,068.00</u>	\$ <u>Unknown</u>
4. Other Professionals	\$ <u>5,000.00</u>	\$ <u>5,000.00</u>	\$ <u>Unknown</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>369,190.04</u>	\$ <u>1,139,393.25</u>	\$ <u>Unknown</u>
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ <u>217,403.13</u>	\$ <u>256,568.82</u>	\$ <u>Unknown</u>
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee	\$ <u>411,000.000</u>	\$ <u>6,797,946.34</u>	\$ <u>Unknown</u>
<u>Admin Claims (All professional fees)</u>	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ <u>1,260,666.44</u>	\$ <u>8,706,981.68</u>	\$ <u>Unknown</u>
	(Report Sum of Lines 1 - 10, <i>current quarter column</i> , on page 1, A.)		

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan Unknown %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

	<u>Description of Property</u>
Secured Creditors	See Plan for All Details _____
Priority Creditors	See Plan for All Details _____
Unsecured Creditors	See Plan for All Details _____
Equity Security Holders	See Plan for All Details _____
Other Transfers- Specify class of Transferee	
_____	_____
_____	_____

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

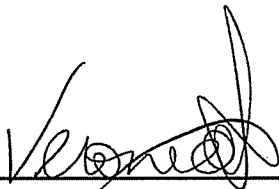
 Yes Date application was submitted?

 X No Date when application will be submitted Unknown

Estimated Date of Final Payment Under Plan Unknown

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:



DATE: 1-29-10

VERONICA SAS
(PRINT NAME)