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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

MORTGAGES LTD., an Arizona

Proceedings Under Chapter 11

Case No. 2:08-bk-07465-RJH

APPELLANTS' DESIGNATION OF RECORD AND STATEMENT OF ISSUES TO BE PRESENTED ON APPEAL

(Re Docket Nos. 2514 & 2521)

Kevin T. O'Halloran, Trustee of the Liquidating Trust of Mortgages, Ltd. ("Liquidating Trust" or "Appellant"), pursuant to Federal Rule of Bankruptcy Procedure 8006, hereby submits its designation of items to be included in the record on appeal and its statement of issues to be presented on appeal.

## STATEMENT OF ISSUES PRESENTED ON APPEAL

Appellants present the following issues on appeal:

1. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in granting the Application Pursuant to 11 U.S.C. § 503(b)(3)(D)and (b)(4) for Allowance and Payment of Administrative Claim of Radical Bunny, L.L.C [Docket No. 1888] and awarding counsel for Radical Bunny, L.L.C. fees and expenses in the amount of \$595,798.25, including, without limitation:

- a. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in expanding the Ninth Circuit's holding in *Cellular 101, Inc. v. Channel Communications, Inc.*, 377 F.3d 1092 (9<sup>th</sup> Cir. 2004).
- b. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in finding that claimant's actions conveyed a benefit to the estate that outweighed the benefit to the substantial contribution claimant without evidence of the value of any benefit to the estate or the associated costs of claimant's actions.
- c. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in failing to require evidence that the work of the substantial contribution claimant was not duplicative of the work of multiple estate professionals engaged in the same activities.
- d. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in relying upon contested facts in awarding substantial contribution claim.
- 2. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in granting the Application Pursuant to 11 U.S.C. § 503(b)(3)(D)and (b)(4) for Allowance and Payment of Administrative Claim of Radical Bunny, L.L.C [Docket No. 1888] without reducing the award to reflect the costs to the estate incurred as a result of Radical Bunny, L.L.C., as well as funds already paid to Radical Bunny, L.L.C., including, without limitation:
- a. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in granting a substantial contribution award of \$118,810.00 for claimant's work on drafting a plan without any evidence of the cost associated with the claimant's change of position and objection to confirmation of the same plan.
- b. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in granting a substantial contribution award without considering that the claimant received improved treatment in the plan of reorganization as a reward for its efforts in the bankruptcy.
- c. Whether the Bankruptcy Court committed an error of law or an abuse of discretion in granting the full amount of a substantial contribution claim to a claimant that had already received partial payment from its client.

## II. <u>DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD</u>

Appellant designates the following items for inclusion in the record on appeal. Such designation of pleadings and matters of record includes all exhibits attached or referred to in the pleadings or matters of record.

DOCKET NO.	DATE ENTERED	DOCUMENT DESCRIPTION
		Copy of the Bankruptcy Court Docket for Case No. 2:08-07465-RJH
1297	1/21/09	Chapter 11 Plan The Official Committee of Investors' Plan of Reorganization Dated January 21, 2009 filed by Official Committee of Investors
1298	1/21/09	Disclosure Statement in Support of The Official Committee of Investors' Plan of Reorganization  Dated January 21, 2009 filed by Official Committee of Investors
1468	3/13/09	First Amended Chapter 11 Plan The Official Committee of Investors' First Amended Plan of Reorganization dated March 12, 2009 filed by Official Committee of Investors (related document(s) 1297 Chapter 11 Plan)
1471	3/13/09	Amended Disclosure Statement in Support of the Official Committee of Investors' First Amended  Plan of Reorganization Dated March 12, 2009 Without Exhibits filed by Official Committee of  Investors (related document(s) 1468 Amended Chapter 11 Plan)
1474	3/13/09	Notice of Filing Exhibit 1 to Investors Committee's First Amended Plan of Reorganization and  Exhibit E to Investors Committee's Amended Disclosure Statement filed by Official Committee of  Investors (related document(s) <u>1468</u> Amended Chapter 11 Plan, <u>1471</u> Amended Disclosure  Statement)
1531	4/6/09	Amended Disclosure Statement In Support of The Official Committee of Investors' First Amended Plan of Reorganization Dated March 12, 2009 filed by Official Committee of Investors
1532	4/6/09	First Amended Chapter 11 Plan of Reorganization Dated March 12, 2009 filed by Official Committee of Investors

	1556	4/14/09	Motion to Determine Motion Under Bankruptcy Rule 3013 To Determine If Classification And
$\lfloor 2 \rfloor$			Treatment Of Claims In Classes 9, 11C, 11D And 11E Is Appropriate In The Official Committee
3			Of Investors First Amended Plan Of Reorganization filed by G. Grant Lyon, Chapter 11 Trustee
' <b> </b>			for Radical Bunny, LLC
	1558	4/14/2009	Exhibit Appendix Of Exhibits In Support Of Motion Under Bankruptcy Rule 3013 To Determin
			If Classification And Treatment Of Claims In Classes 9, 11C, 11D And 11E Is Appropriate In T
			Official Committee Of Investors First Amended Plan Of Reorganization filed by G. Grant Lyon
			Chapter 11 Trustee for Radical Bunny, LLC (related document(s) <u>1556</u> Motion to Determine)
	1576	4/16/09	Motion to Join Radical Bunny's: (I) Joinder In Objection And Motion Filed By The Grace Entit
			At Docket No. 1562; (II) Objection To Proof Of Claim No. 1817 Filed By The VTL Fund; And
			(III) Motion For Temporary Allowance Of Claims In Class 9 And Class 11D At \$0 For Purpose
			Of Voting To Accept Or Reject The Official Committee Of Investors First Amended Plan Of
			Reorganization filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related
			document(s) 1562 Objection to Claim).
	1610	4/29/09	Motion to Determine Proper Classification and Treatment of "Radical Bunny LLC" Claims in the
			Official Committee of Investors' First Amended Plan filed by Robert G. Furst.
	1624	5/4/09	Response to Motion/Application Investors Committee's Response to Radical Bunny's Motion
			Under Bankruptcy Rule 3013 to Determine if Classification and Treatment of Claims in Classes
			11C, 11D and 11E is Appropriate in the Official Committee of Investors' First Amended Plan o
			Reorganization (related to motions(s) <u>1556</u> ) filed by Official Committee of Investors (related
			document(s) 1556 Motion to Determine)
	1625	5/4/09	Response to Motion/Application to Determine if Classification and Treatment of Claims is
			Appropriate (related to motions(s) <u>1556</u> ) filed by Official Committee Of Investors In The Valu
			To-Loan Opportunity Fund I L.L.C. (related document(s) <u>1556</u> Motion to Determine).
	1637	5/5/09	Notice of Errata Regarding Investors Committee's Response to Radical Bunny's Motion Under
			Bankruptcy Rule 3013 to Determine if Classification and Treatment of Claims in Classes 9, 110
			11D and 11E is Appropriate in the Official Committee of Investors' First Amended Plan of
			Reorganization filed by Official Committee of Investors (related document(s) 1624 Response)

1.6.40	5/5/00	
1643	5/5/09	Objection Radical Bunny's Objections to Confirmation of the Official Committee of Investor
		First Amended Plan of Reorganization filed by G. Grant Lyon, Chapter 11 Trustee for Radi
		Bunny, LLC (related document(s) <u>1532</u> Amended Chapter 11 Plan).
1663	5/6/09	Response to Radical Bunny's: (I) Joinder in Objection and Motion filed by the Grace Entition
		Docket 1562, (II) Objection to Proof of Claim No. 1817 filed by the VTL Fund, and (III) M
		for Temporary Allowance of Claims in Class 9 and Class 11D at \$0 for Purposes of Voting
		Accept or Reject the Official Committee of Investors' First Amended Plan of Reorganization
		by Official Committee of Investors (related document(s) <u>1576</u> Motion to Join)
1670	5/7/09	Objection to Motion/Application of Radical Bunny, LLC's Rule 3013 Motion to Determine
		Property Classification and Treatment of Rev-Op Investor Claims (related to motions(s) 158
		filed by Mortgages Ltd. (related document(s) <u>1582</u> Motion to Determine)
1671	5/7/09	Joint Objection to Motion/Application Radical Bunny's Bankruptcy Rule 3013 Motion (rela
		motions(s) <u>1556</u> ) filed by Rev Op Group (related document(s) <u>1556</u> Motion to Determine)
1673	5/7/09	Response to Radical Bunny, LLC's Motion under Bankruptcy Rule 3013 to Determine Prop
		Classification and Treatment of "Rev Op Investor" Claims in the Official Committee of Inv
		First Amended Plan of Reorganization filed by Official Committee of Investors (related
		document(s) <u>1582</u> Motion to Determine)
1674	5/7/09	Joinder WMS Fund Management, LLC and WMS Fixed Income Fund I LLC's Joinder in
		Objections to Radical Bunny's Bankruptcy Rule 3013 Motion filed by WMS Fixed Income
		LLC, WMS Fund Management, LLC.
1701	5/11/09	Objection to Proofs of Claim Numbers 33-1, as Amended by Number 33-2, Filed by Radica
		Bunny, L.L.C. filed by Official Committee of Investors
1711	5/12/09	Objection Radical Bunny's Objection to Motion to Determine Classification and Treatment
		Radical Bunny's Claim filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC
		(related document(s) 1610 Motion to Determine)

1721	5/13/09	
		Minutes of Hearing held on: 05/13/2009
		Subject: Evidentiary hearing on confirmation of Investors Committee's Plan and Radical Bur
		Motion Under BK Rule 3013 To Determine If Classification & Treatment of Claims in Class
		11C, 11D And 11E Is Appropriate In The Official Committee of Investors' First Amended P
		and Expedited Hearing on Grace Entities 1) Omnibus Objection To Proofs Of Claims Filed E
		Mortgages Ltd On Behalf Of MP Funds; and 2) Motion to Temporarily Allow Such Claims &
		Claims Filed by Similarly Situated Investors at \$0 For The Purpose of Accepting or Rejecting
		Investors Committee's First Amended Plan and Radical Bunny's 1) Joinder In Objection &
		Motion Of Grace Entities (DKT 1562; 2) Objection to Proof of Claim No 1817 Filed by the
		Fund and 3) Motion For Temporary Allowance of Claims in Class 9 & Class 11D AT \$0 For
		Purposes of Voting to Accept or Reject the Investors Comm First Amended Plan and Motion
		Determine Proper Classification & Treatment of Rev OP Investor Claims in the Investors
		Committee's First Amended Plan Filed Radical Bunny and Hearing on Debtor's Disclosure
		Statement and Debtor's Motion for Approval of Insurance Premium Finance Agreements
		(related document(s) <u>1532</u> , <u>1556</u> , <u>1560</u> , <u>1562</u> , <u>1582</u> , <u>1584</u> )
1725	5/14/09	Notice of Filing Radical Bunny's List Of Witnesses And Exhibits In Opposition To Confirm
		Of The Official Committee Of Investors First Amended Plan Of Reorganization filed by G. O
		Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related document(s) <u>1722</u> Order
		Continuing/Rescheduling).

1	1727	5/14/09	Minutes of Hearing held on: 05/14/2009
$\begin{bmatrix} 1 \\ 2 \end{bmatrix}$			Subject: Radical Bunny's Motion Under BK Rule 3013 To Determine if Classification &
			Treatment of Claims in Classes 9, 11C, 11D AND 11E Is Appropriate in the Official Committee
3			of Investors' First Amended Plan and Evidentiary Hearing Re: Motion To Approve Settlement
4			Between Mortgages Ltd., S.M. Coles LLC And Secured Capital Management Co., LLC Filed By
5			Debtor and Evidentiary Hearing Re: Motion to Approve Settlement Between Mortgages Ltd. and
6			S.M. Coles, LLC Filed By Debtor and Hearing on Debtor's Disclosure Statement And Radical
7			Bunny's 1) Joinder in Objection & Motion of Grace Entities (DKT 1562; 2) Objection to Proof of
8			Claim No 1817 Filed by the VTL Fund and 3) Motion For Temporary Allowance of Claims in
9			Class 9 & Class 11D at \$0 For Purposes of Voting to Accept or Reject the Investors Committees
10			Amended Plan and Motion to Determine Proper Classification & Treatment of Rev OP Investor
$_{11}\parallel$			Claims in the Investors Committee's First Amended Plan Filed Radical Bunny.
12			(related document(s) <u>1556</u> , <u>1582</u> , <u>1584</u> , <u>1631</u> , <u>1634</u> )
13	1732	5/15/09	Objection Radical Bunny's Objection To Emergency Motion To Authorize The Sale Of Certain
			Real Property Outside The Ordinary Course Of Business Pursuant To 11 U.S.C. § 363(b)(f) filed
14			by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related document(s) <u>1626</u> Motion
15		7 (2.0 (0.0	to Approve Sale))
16	1755	5/20/09	ORDER Confirming Investors Committee's First Amended Plan of Reorganization dated March
17	1000	<b>=</b> 16100	12, 2009 signed on 5/20/2009 (related document(s) 1532 Amended Chapter 11 Plan)
18	1888	7/6/09	Application for Administrative Expenses Pursuant to 11 U.S.C. Section 503(b)(3)(D) and (4) for
19			Allowance and Payment of Administrative Claim of Creditor Radical Bunny filed by G. Grant
$_{20}\parallel$	1005	<b>5</b> (2.1 (0.0	Lyon, Chapter 11 Trustee for Radical Bunny, LLC
$_{21}$	1995	7/21/09	Objection to Application for Attorney or Other Professional Fees Omnibus Objection to Fee
			Applications of Fennemore Craig, Alvarez and Marsal, and Radical Bunny, LLC (related to
$\begin{bmatrix} 22 \\ 22 \end{bmatrix}$	2014	<b>5/25</b> /00	motions(s) 1879 ) filed Jennings, Strouss & Salmon.
23	2014	7/27/09	Omnibus Objection to Motion/Application Pursuant to 11 U.S.C. Section 503(B)(3)(D) and (4) for
24			Allowance and Payment of Administrative Claims of Creditors Radical Bunny, The Lewis Trust
25			and The Rev Op Group by Liquidating Trust (related to motions(s) <u>1888</u> ) filed by Kevin T.
26			O'Halloran

1 2 3	2027	7/28/09	Reply Radical Bunny, L.L.C's Reply to Omnibus Objection of Liquidating Trust to Applications  Pursuant to 11 U.S.C. § 503(b)(3)(D) and (4) For Allowance and Payment of Administrative  Claims, filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related document(s)  1888 Application for Administrative Expenses, 2014 Objection)
4 5 6 7	2028	7/28/09	Reply Radical Bunny, L.L.C's Reply To Omnibus Objection To Fee Applications Filed by  Jennings Strouss & Salmon filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC  (related document(s) 1888 Application for Administrative Expenses, 1995 Objection to  Application for Attorney or Other Professional Fees)
8 9 10 11 12	2049	8/6/09	Notice of Filing Supplement to Objection of G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, L.L.C. To Application for Administrative Expenses for Attorneys Fees and Costs Filed By Douglas F. Behm Of Douglas F. Behm, PLLC On Behalf Of Douglas Frederick Behm, & To Application for Allowance of Administrative Claim Filed by Feder Law Office, P.A., & To Request for Payment of Allowed Administrative Claim of Roshka DeWulf, & To Application for Allowance of Administrative Claim Filed by Law Offices of Thomas J. Marlowe, & To
13 14 15 16 17 18 19			Application for Allowance and Payment of Administrative Expense Filed By Mariscal, Weeks, McIntyre & Friedlander, P.A., & To Application For Allowance And Payment of Administrative Expense Filed by Gallagher & Kennedy, P.A., & To Notice of Administrative Claim Filed by Jaburg & Wilk, P.C., & To the Second Notice of James J. Belanger's Statement of Fees and Costs Incurred by Counsel for Christopher Olson, Veronica Sas, Michelle [SIC] Wemmer, and Richard Feldheim, and Request for Payment, Filed by Coppersmith Schermer & Brockelman, PLC filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related document(s) 2001 Objection
20 21 22 23 24	2088	8/14/09	to Application for Attorney or Other Professional Fees)  Supplemental Memorandum of Radical Bunny, L.L.C. Regarding Effect of Change of  Management and Counsel on Application Pursuant to 11 U.S.C. Section 503(b)(3)(D) and (4) for  Allowance and Payment of Administrative Claim filed by G. Grant Lyon, Chapter 11 Trustee for  Radical Bunny, LLC. (related document(s) 1888 Application for Administrative Expenses)
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2112	8/19/09	Minutes of Hearing held on: 08/19/2009
		Subject: Motion to Set Aside Default Filed by ML Manager and Plaintiffs' Motion for Reman
		and Mortgages Investors' Amended Motion for Attorneys Fees and Mortgages Investors'
		Amended Motion for Attorneys Fees and First & Final Application for Allowance & Paymen
		Fees & Expenses Incurred by Fennemore Craig as Counsel for the Investors Committee and F
		& Final Application for Allowance & Payment of Fees & Expenses Incurred by Alvarez & M
		Dispute Analysis & Forensic Services and Application for Allowance & Payment o
		Administrative Expense of Fennemore Craig for Representation of the Unofficial Investors
		Committee and Application for Allowance & Payment of Administrative Expense of Alvarez
		Marsal for Professional Services Rendered to the Unofficial Investors Committee and Applica
		for Allowance & Payment of Administrative Claim a& Expenses of Creditor Radical Bunny a
		Final Application for Approval, Allowance & Payment of Fees & Expenses Incurred by the P
		G. Johnson Company for Services on Behalf of the debtor and Douglas Behm's Application f
		Allowance of Administrative Claim for Attorneys Fees & Costs and Final Fee Application of
		Financial Group Ltd. As Financial Advisor to Debtor.
		(related document(s) <u>1814</u> , <u>1879</u> , <u>1880</u> , <u>1881</u> , <u>1882</u> , <u>1888</u> , <u>1889</u> , <u>1953</u> )
2191	9/17/09	Minutes of Hearing held on: 09/17/2009
		Subject: Debtor's Objection to Defendant's Motion to Dismiss Complaint for Breach of Guard
		and Debtor's Objection to 70 <sup>th</sup> Street Property's Motion to Dismiss Complaint for Objection
		proof of Claim and Debtor's Objection to Defendant's Motion to Dismiss Complaint for Brea
		Guaranty and Debtor's Objection to Portales Place Property's Motion to Dismiss Complaint f
		Objection to Proof of Claim and the Lewis Trust's Application for Allowance & Payment of
		Administrative Expense Claim & Objection Thereto and Application for Administrative Expe
		Claim of the Rev OP Group and Application for Compensation of FTI Consulting as Financia
		Advisors to the Debtor and Motion to Ratify 401(k) Plan Appointments & Define the Liquida
		Trustee's Role and Application for Allowance & Payment of Administrative Claim & Expens
		Creditor Radical Bunny.
		(related document(s) <u>1885</u> , <u>1886</u> , <u>1888</u> , <u>1896</u> , <u>2115</u> )
2229		Transcript of Hearing held on 5/13/09

2377	11/7/09	Notice of Lodging Proposed Order Stipulated Order Extending Briefing Deadline filed by C
		Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLC (related document(s) 1888 Applic
		for Administrative Expenses)
2395	11/12/09	
		Statement of Facts Joint Statement of Material Facts of Radical Bunny and Liquidating Tru
		Application Pursuant to 11 U.S.C. § 503(b)(3)(D) and (4) For Allowance and Payment of
		Administrative Claim of Creditor Radical Bunny filed by G. Grant Lyon, Chapter 11 Truste
		Radical Bunny, LLC (related document(s) <u>1888</u> Application for Administrative Expenses, <u>2</u>
		Objection, 2027 Reply, 2088 Memorandum)
2396	11/12/09	Brief In Further Support of the ML Liquidating Trust Objection to the Application for Allov
		and Payment of Administrative Claims of Creditor Radical Bunny, LLC filed by Kevin T.
		O'Halloran. (related document(s) 2014 Objection, 2027 Reply)
2397	11/12/09	Notice of Withdrawal of Application for Administrative Expense Claim of the Rev Op filed
		Rev Op Group (related document(s) 1885 Application for Administrative Expenses)
2398	11/12/09	Memorandum Radical Bunny's Prehearing Memorandum in Support of Application Pursuan
		U.S.C. Section 503(b)(3)(D) and (4) for Allowance and Payment of Administrative Claim o
		Creditor Radical Bunny filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny, LLG
		(related document(s) <u>1888</u> Application for Administrative Expenses)
2400	11/13/09	Notice of Withdrawal of The Lewis Trust's Application for Allowance and Payment of
		Administrative Expense Claim Pursuant to Section 503(b) of the Bankruptcy Code filed by
		Lewis Trust (related document(s) 1886 Application for Administrative Expenses).
2407	11/16/09	Supplemental Statement of Facts of Radical Bunny and Liquidating Trust for Application
		Pursuant to 11 U.S.C. Section 503(b)(3)(D) and (4) for Allowance and Payment of Adminis
		Claim of Creditor Radical Bunny filed by G. Grant Lyon, Chapter 11 Trustee for Radical Bunny filed by G. Grant Lyon filed by G. G
		LLC. (related document(s) 2395 Statement of Facts)

1	2418	11/18/09	Minutes of Hearing held on: 11/18/2009
2			Subject: Oral Argument on Application for Allowance & Payment of Administrative Claim &
3			Expenses of Creditor Radical Bunny and Robert Furst's Motion for Entry of Order Requiring
4			Immediate Distribution of Five Monthly Interest Payments Received from the Borrower of 300
5			East Camel Back Rd Loan 17.5% Interest on All Withheld Amounts & Determination of Amount
			of Interest Rate Spread Owed to ML Manager & Determination that ML Manager is a Fiduciary
6			and Motion for Allowance & Payment of Administrative Expense Claim Filed by Cooley
7			Enterprises LLC.
8	2514	10/15/00	(related document(s) <u>1888</u> , <u>2200</u> , <u>2303</u> )
9	2514	12/17/09	ORDER Granting Application for Administrative Claim for Substantial Contribution (Related Doc
10	2521	12/21/00	# <u>1888</u> ) signed on 12/17/2009
11	2521	12/21/09	ORDER Approving Allowance & Payment of Substantial Contribution Claim Pursuant to 11 USC
12			Section 503(b)(3)(D) and (4) (Administrative Claim of Creditor Radical Bunny) (Related Doc #
13	2520	12/20/00	1888) signed on 12/21/2009
14	2529	12/28/09	Notice of Appeal (255.00 fee) filed by Kevin T. O'Halloran (related document(s) <u>2514</u> Order on
			Application for Administrative Expenses, <u>2521</u> Order on Application for Administrative
15			Expenses)
16			Transcript of Hearing held on 5/14/09
17			Transcript of Hearing held on 8/19/09
18			Transcript of Hearing held on 9/17/09
20			Transcript of Hearing held on 11/18/09

RESPECTFULLY SUBMITTED this 11<sup>th</sup> day of January, 2010.

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## STRADLEY RONON STEVENS & YOUNG, LLP

By: /s/ Mark J. Dorval
Mark J. Dorval, Esquire
Julie Murphy, Esquire
Lead Counsel for Kevin T. O'Halloran,
Trustee for the Liquidating Trust

1	COPY of the foregoing sent by facsimile or e-mail
2	this 11th day of January 2010 to:
3	Shelton L. Freeman, Esq.
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