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3 Phoenix, Arizona 85012
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4 Facsimile: (602) 916-5543
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5 Attorneys for Official Committee
6 of Investors

7
8 IN THE UNITED STATES BANKRUPTCY COURT
9 FOR THE DISTRICT OF ARIZONA

10 In re
11 MORTGAGES LTD.,
12 Debtor.

Chapter 11

Case No. 2:08-bk-07465-RJH

**NOTICE OF FILING EXHIBITS IN
SUPPORT OF SUPPLEMENT TO ML
MANAGER'S MOTION FOR ORDER
CONTINUING DEADLINES AND
HEARING IN FTI FEE APPLICAITON**

15 NOTICE IS GIVEN of the filing of exhibits in support of the Supplement to ML
16 Manager's Emergency Motion for Order Continuing Deadlines and Hearing in FTI Fee
17 Application [Docket No. 2476] filed on December 2, 2009.

18 DATED: December 2, 2009

19 FENNEMORE CRAIG, P.C.

20
21 By /s/ Cathy L. Reece
Cathy L. Reece
22 Keith L. Hendricks
Attorneys for ML Manager LLC

23 COPY of the foregoing emailed
to the parties on the Service List.

24
25 /s/ Gidget Kelsey-Bacon

26 2262601

EXHIBIT A

Mortgages Ltd.
 List of Electronic Files Stored on FTI's Network in WIP Folder

- 2:\Mip\ADIP
- 2:\Mip\ADIPDec pre-exit to actual.xls
- 2:\Mip\ADIPMac Watson Ordinary Course.pdf
- 2:\Mip\ADIPDIP Obligations 11.20.08.xls
- 2:\Mip\ADIPInterest Income 11.12.08.xls
- 2:\Mip\ADIPWant Calculation 1.12.09.xls
- 2:\Mip\ADIPWant Budget May August 2009.pdf.xls
- 2:\Mip\ADIPAdditional DIP Needs 3.11.09.xls
- 2:\Mip\ADIPAdditional DIP Needs Budget 3.11.09.xls
- 2:\Mip\ADIPPre-Exit Budget Update 5.04.09.xls
- 2:\Mip\ADIPDraw Request Worksheet 01.13.09.xls
- 2:\Mip\ADIPProfessional Fees Summary 11.26.08.xls
- 2:\Mip\ADIPReal Estate DIBs - Potential DIP Lenders.xls
- 2:\Mip\ADIPPre-Exit Budget Update 1.16.09 Sent 1.16.09.xls
- 2:\Mip\ADIPPre-Exit Budget Updated 1.16.09 Sent 1.16.09.xls
- 2:\Mip\ADIPSchedule of Insurance as of 03-31-09 Updated.xls
- 2:\Mip\ADIPBudget Update For Payroll Changes CO. 10-18-08.xls
- 2:\Mip\ADIPPre-Exit Budget Support Update 1.16.09 Sent 1.16.09.xls
- 2:\Mip\ADIPCopy of Pre-Exit Budget Update 5.04.09 Modified by FTI.xls
- 2:\Mip\ADIPPre-Exit Budget Update 5.04.09 Sent 5.04.09 .pdf
- 2:\Mip\ADIPVendor Questions.doc
- 2:\Mip\ADIPVMEg Ltd - Ballot Report Exhibit 1 Part 6.pdf
- 2:\Mip\ADIPVMEg Ltd - Ballot Report Exhibit 1 Part 6.xls
- 2:\Mip\ADIPMortgages Plan of Reorg - Summary of Ballots.xls
- 2:\Mip\ADIPBullet point plan outline_v1 from Investor Committee.doc
- 2:\Mip\ADIPBallot Tracking for Ballot Report - Modified by FTI.xls.pdf
- 2:\Mip\ADIPBallot Tracking for Ballot Report - Modified by FTI.xls.xlsx
- 2:\Mip\ADIPBallot Tracking for Ballot Report - Modified by FTI V2.xls.xlsx
- 2:\Mip\ADIPBallot Tracking for Ballot Report - Scenario Analysis - Pre-Exit Budget Update 01.13.09.xls
- 2:\Mip\ADIPBallot Tracking for Ballot Report - Scenario Analysis - Pre-Exit Budget Update 01.13.09.xls
- 2:\Mip\ADIPFTI Changes to Ed schedule\Mortgages Ltd Cash Flow Model -Scenario Analysis - Pre-Exit Budget Update 01.13.09.xls
- 2:\Mip\ADIPPrior Versions
- 2:\Mip\ADIPVall 6L Detail.xls
- 2:\Mip\ADIPREOSchedule of REC 2.10.09.xls
- 2:\Mip\ADIPREOSchedule of REC 12.15.08.xls
- 2:\Mip\ADIPREOSchedule of REC 12.15.08.xls
- 2:\Mip\ADIPChart of Accounts 11.17.08.xls
- 2:\Mip\ADIPDraw Request Analysis.xls

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- 2:\Mip\ADIPBallot Tracking for Ballot Report - Scenario Analysis - Pre-Exit Budget Update 01.13.09.xls
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- 2:\Mip\ADIPDraw Request Analysis.xls

Mortgages Ltd.

List of Electronic Files Stored on FIT's Network in WIP Folder

- 2:\WP\AREO\Prior Versions\AREO Summary v1.xls
- 2:\WP\AREO\Prior Versions\Schedule of RED 2_10_09.xls
- 2:\WP\AREO\Prior Versions\Schedule of RED 2_10_09.pdf
- 2:\WP\AREO\Prior Versions\Schedule of RED 2_10_09_v2.xls
- 2:\WP\AREO\AZET OIC Analysis 5.12.09.xls
- 2:\WP\AREO\AZET Settlement Analysis 5.5.09.xls
- 2:\WP\Coles\CG346100
- 2:\WP\Coles\CGP\Versions
- 2:\WP\Coles\BWP\Versions
- 2:\WP\Coles\Claims to be filed
- 2:\WP\Coles\Coles Transfers.xls
- 2:\WP\Coles\Related Party Leases
- 2:\WP\Coles\Summary of Coles due to MFG.xls
- 2:\WP\Coles\SM Coles LLC Mortgage Investments.xls
- 2:\WP\Coles\Smith, ML and SM Coles Settlement.doc
- 2:\WP\Coles\FIT Exhibits for SMC Mt. Settlement.pdf
- 2:\WP\Coles\Royalty-software license agreements.pdf
- 2:\WP\Coles\Expenses Paid on Behalf of SM Coles LLC.xls
- 2:\WP\Coles\Summary of Assets of SMC Coles LLC v18.08.03.xls
- 2:\WP\Coles\SM Coles LLC Summary of Assets 12.18.08.03.xls
- 2:\WP\Coles\SM Coles and ML Settlement Analysis 5.8.09.pdf
- 2:\WP\Coles\SM Coles and ML Settlement Analysis 5.8.09.k14
- 2:\WP\Coles\SM Coles LLC Liquidation Analysis 12.11.08.xls
- 2:\WP\Coles\SM Coles and ML Settlement Analysis 5.13.09.xls
- 2:\WP\Coles\Master Lease Rent Exhibit A Fiscal 2007 11-10-06.xls
- 2:\WP\Coles\Mortgages Ltd -- Adversary v. SMC LLC - FINAL 1-7-09.DOC
- 2:\WP\Coles\SM Coles LLC Master Lease Expense JE 2007 YTD rvsd 11-30-07.xls
- 2:\WP\Coles\Tracing\From Client
- 2:\WP\Coles\Tracing\From Client\Interest Payments
- 2:\WP\Coles\Tracing\From Client\Copy of SMC Master.xls
- 2:\WP\Coles\Tracing\From Client\Copy of Trust LLC Cash.xls
- 2:\WP\Coles\Tracing\From Client\Interest Payments\Interest Receivable - Loan to Shareholder Now08.xls
- 2:\WP\Coles\Tracing\From Client\Interest Payments\Interest Receivable - SMC Revocable Trust 11.30.08.xls
- 2:\WP\Coles\Tracing\From Client\Interest Payments\Interest Receivable - Loan to Shareholder Now08.xls
- 2:\WP\Coles\Tracing\From Client\Interest Payments\Interest Receivable - SMC Revocable Trust 11.30.08.xls

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- 2:\WP\Coles\Tracing\12.31.08 Update\Coles Tracing Schedules Draft.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Coles Tracing Schedules Draft.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Non-Cancelling Entry Qtr Detail.pdf
- 2:\WP\Coles\Tracing\12.31.08 Update\Coles Tracing Schedules--External.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Summary of Related Party Transactions.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Summary of SMC Trust and SM Coles Loans.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\From Client\Interest Payments
- 2:\WP\Coles\Tracing\12.31.08 Update\From Client\Copy of SMC Master.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\From Client\Copy of Trust LLC Cash.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\From Client\Interest Payments\Interest Receivable - Loan to Shareholder Now08.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\From Client\Interest Payments\Interest Receivable - SMC Revocable Trust 11.30.08.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Prior Versions\Coles Transfers v1.xls
- 2:\WP\Coles\Tracing\12.31.08 Update\Prior Versions\Coles Transfers v2.xls
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- 2:\WP\Coles\Tracing\12.31.08 Update\Prior Versions\Coles Transfers v18.xls
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Mortgages Ltd.

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- 2:\wip\data\Room\To Hillspoint group
- 2:\wip\data\Room\Info for future parties
- 2:\wip\data\Room\Biligence for Sale of Assets
- 2:\wip\data\Room\Monthly Financial Statements
- 2:\wip\data\Room\Investor Holdings by Loan.xls
- 2:\wip\data\Room\Room Lake Diligence Index.xls
- 2:\wip\data\Room\REG Diligence Index 3-4-09.xls
- 2:\wip\data\Room\Investor Sources by Markets
- 2:\wip\data\Room\REG\Source Update 03-31-2009.doc
- 2:\wip\data\Room\REG\VM Notes Owned.pdf
- 2:\wip\data\Room\REG\Schedule of REG.pdf
- 2:\wip\data\Room\REG\OMI Prop Info Sheet.pdf
- 2:\wip\data\Room\REG\Chateaux Project Data.pdf
- 2:\wip\data\Room\REG\Whamy Prop Info Sheet.pdf
- 2:\wip\data\Room\REG\Troon Prop Info Sheet.pdf
- 2:\wip\data\Room\REG\REGO Legal Descriptions.pdf
- 2:\wip\data\Room\REG\Schedule of REG 2_10_09.xls
- 2:\wip\data\Room\REG\Chateaux Prop Info Sheet.pdf
- 2:\wip\data\Room\REG\Fountain Hills Prop Info Sheet.pdf
- 2:\wip\data\Room\REG\Financial High and Low Sheet.pdf
- 2:\wip\data\Room\REG\Financial High and Low Report short form June 2007.pdf
- 2:\wip\data\Room\REG\Financial High and Low Report.pdf
- 2:\wip\data\Room\Audits\2000 audit report.pdf
- 2:\wip\data\Room\Audits\2001 audit report.pdf
- 2:\wip\data\Room\Audits\2002 audit report.pdf
- 2:\wip\data\Room\Audits\2003 audit report.pdf
- 2:\wip\data\Room\Audits\Mortgages, Inc. 12'06.PDF
- 2:\wip\data\Room\Audits\Mortgages, Inc. 12-31-07 audit.pdf
- 2:\wip\data\Room\Audits\Mortgages, Inc 2005 audit report.pdf
- 2:\wip\data\Room\Audits\Mortgages, Inc 10_31_04_Audit_Report.pdf
- 2:\wip\data\Room\Schedules and MOR\A\Only MOR.pdf
- 2:\wip\data\Room\Schedules and MOR\A\Complete MOR.pdf
- 2:\wip\data\Room\Schedules and MOR\B\October MOR.pdf
- 2:\wip\data\Room\Schedules and MOR\B\November MOR.pdf
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- 2:\wip\data\Room\To Hillspoint group\Financial Information
- 2:\wip\data\Room\To Hillspoint group\Organization Chart.pdf
- 2:\wip\data\Room\To Hillspoint group\Meg Ltd Data Page_3_9.xls

Mortgages Ltd.

List of Electronic Files Stored on FTT's Network in WIP Folder

- 2:\wip\claims\draft\claim_schedules\sample Claims Objections - STC.pdf
- 2:\wip\claims\draft\claim_schedules\Report 2 - Summary of Unsecured.pdf
- 2:\wip\claims\draft\claim_schedules\Summary of All by Source - 1835.pdf
- 2:\wip\claims\draft\claim_schedules\Detail by Loan - Swap Notes Only.pdf
- 2:\wip\claims\draft\claim_schedules\Pool or Company by Date Executed.pdf
- 2:\wip\claims\draft\claim_schedules\Copy of Change in Claims Register.xls
- 2:\wip\claims\draft\claim_schedules\Changes in Claims Register_11_10_09.xls
- 2:\wip\claims\draft\claim_schedules\Claim Register in descending order v2.pdf
- 2:\wip\claims\draft\claim_schedules\Claim Register in ascending order v2.pdf
- 2:\wip\claims\draft\claim_schedules\Markings to Others by Date Executed.pdf
- 2:\wip\claims\draft\claim_schedules\Comparison to Docket - Claims 1833.pdf
- 2:\wip\claims\draft\claim_schedules\Markings to Company by Date Executed.pdf
- 2:\wip\claims\draft\claim_schedules\Summary of All - we Allowed Amounts.pdf
- 2:\wip\claims\draft\claim_schedules\Claim Summary by Source through 1833.pdf
- 2:\wip\claims\draft\claim_schedules\Summary of All by Source - No Status.pdf
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- 2:\wip\claims\draft\claim_schedules\Claims totals for 1835 claims as of 02/06/09.pdf
- 2:\wip\claims\draft\claim_schedules\Claims totals for 1835 claims as of 02/06/09.pdf
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- 2:\wip\claims\draft\claim_schedules\Claims Register by Amount - Swap Notes Only and No W002.pdf
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- 2:\wip\claims\draft\claim_schedules\Claims Register by Source in Descending Order v2.pdf
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- 2:\wip\claims\draft\claim_schedules\Summary of All - we Allowed Amounts - 924 claims.pdf
- 2:\wip\claims\draft\claim_schedules\Claims Register by Source in Descending Order - 700 claims.pdf
- 2:\wip\contracts\Abuse Rejection Calc 5.11.09.xls
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- 2:\wip\contracts\Summary of Assumed Contracts 2_28_09.pdf
- 2:\wip\contracts\Summary of Assumed Contracts 2_28_09.pdf
- 2:\wip\contracts\Prior Versions\Schedule of Leases and Executory Contracts.xls
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 Z:\WPData Room\Info for future parties\Financial Information\2006 Audit.pdf
 Z:\WPData Room\Info for future parties\Financial Information\2007 Audit.pdf
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 Z:\WPData Room\Diligence for Sale of Assets\8613 Tom Lake.pdf Appraisal 10-10-08.pdf
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- 2:\wip\Centerpoint\FOCA\VIC POC, Pool on Loan 2.pdf
- 2:\wip\Centerpoint\FOCA\VIC POC, All Loans, All Interests.pdf
- 2:\wip\Centerpoint\BK Filings\53 - amend Sch G.pdf
- 2:\wip\Centerpoint\BK Filings\51 - Schedules E, H, I, J and PDF
- 2:\wip\Centerpoint\BK Filings\180-ric seek DIP from EFO Group.pdf
- 2:\wip\Centerpoint\BK Filings\49 - Schedules A-D with Summary.pdf
- 2:\wip\Centerpoint\BK Filings\175-note to settle agree TIC and Mortgages.pdf
- 2:\wip\Centerpoint\BK Filings\18 - State of FL Affairs - Englishberger for TIC.pdf
- 2:\wip\Centerpoint\BK Filings\175-sec 542 settlement and payment plan.doc
- 2:\wip\Centerpoint\BK Filings\47 - Note to appear - Thomas Schram Recharition for Litchfield Rd, Baseline & Val Vista.pdf
- 2:\wip\Centerpoint\BK Filings\50 - Filing-Note of Lien Perf. and Reservation for Central Cabinet & Supply by Stinson Morrison Hecker.pdf
- 2:\wip\Centerpoint\Request List\Centerpoint Data Request List 4 16 09.doc
- 2:\wip\Centerpoint\Request List\Centerpoint Data Request List 4 16 09v2.doc
- 2:\wip\Centerpoint\DIP Financing\EFO DIP Budget.xls
- 2:\wip\Centerpoint\Construction Documents\Draw 53 BDAWK.xls
- 2:\wip\Centerpoint\Situation Overview & Loan Balance\LOC Outstanding Balance 4.20.09.xls
- 2:\wip\Centerpoint\Ken Losh Depo Transcript and Exhibits\ENHIBIT02.pdf
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- 2:\wip\Liquidation\Moves to Liaq Analysis \$ 11.09.doc
- 2:\wip\Liquidation\VTG Ltd Liquidation Analysis 5.10.09.xls
- 2:\wip\Liquidation\Files From Mortgages\AP 03.31.2009.pdf
- 2:\wip\Liquidation\Files From Mortgages\RDQ Receivable 03.31.09.xls
- 2:\wip\Liquidation\Files From Mortgages\Accruals Receivable 03.31.2009.xls
- 2:\wip\Liquidation\Files From Mortgages\Fixed Asset Cost Schedule March 2009.xls
- 2:\wip\Liquidation\Files From Mortgages\Village of Lecher, Street # 142809.xls
- 2:\wip\Liquidation\Files From Mortgages\Outstanding Charges calculations March 2009.xls
- 2:\wip\Redemptions\VTI Information Request
- 2:\wip\Redemptions\Redemption Summary Reports
- 2:\wip\Redemptions\Redemption Analysis Memo.doc
- 2:\wip\Redemptions\Redemption Analysis by Investor
- 2:\wip\Redemptions\Files From Mortgages\Bank Statements
- 2:\wip\Redemptions\Files From Mortgages\Investor Statements
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- 2:\wip\Redemptions\Files From Mortgages\Investor statements\CH11 - InvestorStatement.pdf
- 2:\wip\Redemptions\Files From Mortgages\Investor statements\CH12 - InvestorStatement.pdf
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- 2:\wp\Redemptions\Files from Mortgages\Investor statements\SM04 - InvestorStatement.pdf
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- 2:\wp\Redemptions\Files from Mortgages\Investor statements\VM26 - InvestorStatement.pdf
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- 2:\wp\Redemptions\Redemption Summary Reports\Investor Redemption 05-17-09.xls
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- 2:\wp\Loan Analysis\University of Ash Analysis.xls
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- 2:\wp\Loan Analysis\Investor of George
- 2:\wp\Loan Analysis\Investor 090 Analysis 12-15-08.xls
- 2:\wp\Loan Analysis\Investor 8576 Loan Ownership by Date.xls
- 2:\wp\Loan Analysis\Recoveries from Loans 11-11-08.xls
- 2:\wp\Loan Analysis\Recoveries from Loans 11-13-08.xls
- 2:\wp\Loan Analysis\VBGT Collateral Analysis 4-22-09.xls
- 2:\wp\Loan Analysis\Centerpoint Balance Rec 11-17-08.xls
- 2:\wp\Loan Analysis\503ac Extension Analysis 11-18-08.xls

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- 2:\wp\Loan Analysis\Loan Funding Trust Activity 11-3-08 JD.xls
- 2:\wp\Loan Analysis\Motions related to Transfer of Title of Property
- 2:\wp\Loan Analysis\Outstanding Principal and Loan Ownership as of 6-24-08.pdf
- 2:\wp\Loan Analysis\BK Reports\VOCC.xls
- 2:\wp\Loan Analysis\BK Reports\Allstates IX
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- 2:\wp\Loan Analysis\BK Reports\Allstates KV433 - Minutes from preliminary hearing regarding relief from stay.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO1 - Voluntary petition.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO1 Unsecured creditors.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO1 - Schedule of statements.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO2 - Notice of Motion to set bar date.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO2 - Notice of Motion to set bar date.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO2 - Other setting status hearing 2-23.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO3 - Order regarding motion to disqualify BK trustee
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO3 - Order granting Motion to extend to 3-19.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO4 - Notice of Request for Debtor's Tax Return.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO4 - Opposition to compel Mtg to provide investor info.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO3 - Notice of Haines is judge in mortgages case as well.pdf
- 2:\wp\Loan Analysis\BK Reports\Foothills Plaza\VO4 - Motion to compel Mtg to provide investor information.pdf

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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1436 - Minutes of hearing held on 2_18 Preliman hearing on motion for relief from stay.pdf
- 2:\vwp\Loan Analysis\BK Reports\VC Associates - Hurst\1410 - Request for Notice.pdf
- 2:\vwp\Loan Analysis\BK Reports\VC Associates - Hurst\1426 - Motion for relief from stay.pdf
- 2:\vwp\Loan Analysis\BK Reports\VC Associates - Hurst\1427 - Motion for relief from stay.pdf
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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1454 - Minutes of Hearing 3_21 - compel RTG to provide investor information.pdf
- 2:\vwp\Loan Analysis\BK Reports\300 East Camelback\100 East Camelback docket printed 2_16.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1429 - Minutes of 341.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1438 - Chapter 11 plan.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1437 - MGR for march 09.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1434 - Notice of 341 meeting.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1434 - Notice of 341 meeting.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1431 - Chap 11 Voluntary Petition.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1438 - Notice of status hearing.pdf
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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1415 - Schedules and Statements.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1449 Objection to 2004 exam dates.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1425 - Motion for relief from stay.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1431 - Notice of rescheduled hearing.pdf
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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1426 - Monthly Operating Report - February 09.pdf
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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1428 Notice of hearing for relief from stay.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\145 - Notice of appearance Cynthia Richards.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\Cottonwood Docket print 4_1_09 to 4_16_09.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1465 - Motion to compel production of certain docs.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1461 - Demand to schedule DPG - List of 20 unsecured.pdf
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- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1454 - Order granting accl hearing and vacating order.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1442 - Minutes on hearing - Motion for relief from stay.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1446 - Notice of filing order requiring loan to appear.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1448 - Order granting application for FRBP 2004 examination.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1440 Motion for relief from stay preliminary hearing on 3_4_09.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1462 - Joint pre-trial stmnt for hearing on motion to dismiss bk.pdf
- 2:\vwp\Loan Analysis\BK Reports\Cottonwood Riverfront\1485 - Exp Hearing on Debtors Motion to Compel production of docs.pdf

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- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\M174 - Monthly Operating Report January 2009.PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\M132 - Monthly Operating Report December 2008.PDF
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- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\MCF Receipt MN to ACP DIP financing (000838241).PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\M11 - Order granting motion for relief from stay.PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\M12 - Order granting motion for relief from stay.PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\Signed Declaration of Elizabeth Lesch (000844545).PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\M88 - Exp Hearing on Debtors Motion to compel production of docs.PDF
- 2:\Mdp\Loan Analysis\BKR Reports\Tempe Land Centerpoint\MCF Receipt - MN on MTH to Approve DIP EFO Financing (000838381).PDF
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- 2:\Mdp\Loan Analysis\Loan Value\Investor RW Analysis 12-15-08.xls
- 2:\Mdp\Loan Analysis\Loan Value\Investor RW Analysis 12-17-08.xls
- 2:\Mdp\Loan Analysis\Loan Value\Recovery Distribution Analysis 12-23-08.xls
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- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\2-28-2009
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\5-31-2009
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\01092009 Fees.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\BKR Revop % of Fees.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\ML Fees 6 month calc.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\Monthly Fee Accruals.xls

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List of Electronic Files Stored on FTI's Network in WIP Folder

- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\BKR Revop Fee Analysis.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\ML Analysis of Boel Financing 4-28-09.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\Weg Lcd Outstanding Fees thru 5-31-09.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\From Client
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\11-31-09\Late Fees Schedule Questions.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\Weg Lcd Outstanding Fees thru 31-09\22.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\From Client
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\From Client
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\Weg Lcd Outstanding Fees thru 31-09\24.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\Weg Lcd Outstanding Fees thru 31-09\24.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\31-09\From Client\Outstanding Charges Calculations January 2009.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\7-28-2009\Weg Lcd Outstanding Fees thru 2-28-09\25.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\5-31-2009\For Distribution
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\5-31-2009\Weg Lcd Outstanding Fees thru 5-31-09\23.xls
- 2:\Mdp\Loan Analysis\Outstanding Fee Analysis\5-31-2009\For Distribution\Weg Lcd Outstanding Fees thru 5-31-09.xls
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- 2:\Mdp\Loan Analysis\Motions related to Transfer of Title of Property\OIC Objection.pdf
- 2:\Mdp\Loan Analysis\Motions related to Transfer of Title of Property\New's Opposition.pdf
- 2:\Mdp\Loan Analysis\Motions related to Transfer of Title of Property\New's Motion.pdf
- 2:\Mdp\Loan Analysis\Motions related to Transfer of Title of Property\Consent Motion.pdf
- 2:\Mdp\Loan Analysis\Motions related to Transfer of Title of Property\Waiver Declaration.pdf
- 2:\Mdp\Plan Exhibits\Claims
- 2:\Mdp\Plan Exhibits\Final Exhibits
- 2:\Mdp\Plan Exhibits\Amended Plan Final Exhibits
- 2:\Mdp\Plan Exhibits\Investor Redemptions 3-1-09.xls
- 2:\Mdp\Plan Exhibits\Loan Ownership as of 6-24-08.xls
- 2:\Mdp\Plan Exhibits\Summary of MC Spread & ML Fees through 5-31-09-06b.pdf
- 2:\Mdp\Plan Exhibits\Summary of All Claimed and Scheduled 3-1-09.pdf
- 2:\Mdp\Plan Exhibits\Summary of All Claimed and Scheduled 3-1-09.pdf
- 2:\Mdp\Plan Exhibits\Summary of All by Source - 1925 claims Revised.pdf
- 2:\Mdp\Plan Exhibits\Claims\Copier Leases.xls
- 2:\Mdp\Plan Exhibits\Contract\Employment & Indemnity Agreement.pdf
- 2:\Mdp\Plan Exhibits\Contract\Schedule of Leases and Executive Contracts.xls
- 2:\Mdp\Plan Exhibits\Contract\Schedule of Assumed & Rejected Contracts 2-28-09.xls
- 2:\Mdp\Plan Exhibits\Contract\Schedule of Assumed & Rejected Contracts 2-28-09.xls
- 2:\Mdp\Plan Exhibits\Final Exhibits\Investor Redemptions 3-1-09.pdf

List of Electronic Files Stored on FTI's Network in WPP Folder

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- 2:\wpp\plan Exhibits\Final Exhibits\Summary of Rejected Contracts 2 28 09.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Post-Confirmation Budget - PLS & ML Trust.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Detail of Filed and Scheduled Claims 2 4 09.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Summary of Filed and Scheduled Claims 2 4 09.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Summary of ML Spread & ML Fees through 5.31.09.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Summary of Expenses and Loan Origination as of 6.24.08.pdf
- 2:\wpp\plan Exhibits\Final Exhibits\Summary of Cash Flow and Income Statement as of 5.31.09.pdf
- 2:\wpp\plan Exhibits\Amended Plan Final Exhibits\VE Budget 5.12.09.xls
- 2:\wpp\plan Exhibits\Amended Plan Final Exhibits\Rejected Contracts 5.12.09.pdf
- 2:\wpp\plan Exhibits\Amended Plan Final Exhibits\VE Fee Summary as of 5.31.09 Revisedv2.pdf
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- 2:\wpp\radical Bunny\Redical Bunny\Funds Tracing of Funds.xls
- 2:\wpp\radical Bunny\Redical Bunny\Note Summary.xls
- 2:\wpp\radical Bunny\Redical Bunny\NOTE NEW MONEY.2008.xls
- 2:\wpp\radical Bunny\Redical Bunny\BDDB CASH BALANCE SUMMARY 4.15.08.xls
- 2:\wpp\radical Bunny\Redical Bunny\Contractive 2007 & 2008.xls
- 2:\wpp\radical Bunny\Redical Bunny\Payments 05.24.07 to 06.24.08.xls
- 2:\wpp\radical Bunny\Redical Bunny\Payments 06.24.07 to 06.30.08.xls
- 2:\wpp\radical Bunny\Provided to External Parties\BE Investments 12.31.06 to 06.30.08.xls
- 2:\wpp\radical Bunny\Provided to External Parties\Estimated Investor Recovery Analysis 12.18.06.xls
- 2:\wpp\revenue Model\VE Budget 11.13.08.xls
- 2:\wpp\revenue Model\Revenue Model_Draft 1.xls
- 2:\wpp\revenue Model\Revenue Model_Draft as of 10_16_08.xls
- 2:\wpp\revenue Model\Revenue Spread Estimator Data Comparison.xls
- 2:\wpp\revenue Model\Revenue Spread Estimator All Income_10_16_08.xls
- 2:\wpp\exit Financing\Comd Agreement
- 2:\wpp\exit Financing\WPE RISK FTI.pdf
- 2:\wpp\exit Financing\Contract List 3.31.09.xls
- 2:\wpp\exit Financing\Willispoint Term Sheet.pdf
- 2:\wpp\exit Financing\Exit Financing Analysis.xls
- 2:\wpp\exit Financing\Summit Pitchbook 4.7.09.pdf
- 2:\wpp\exit Financing\Willis Point Fee Schedule.doc
- 2:\wpp\exit Financing\VE Term Sheet 041209 Debt.doc
- 2:\wpp\exit Financing\Collateral Analysis 4.8.09.xls

List of Electronic Files Stored on FTI's Network in WPP Folder

- 2:\wpp\exit Financing\Collateral Analysis 4.17.09.xls
- 2:\wpp\exit Financing\Exit Financing Needs 5.4.09.xls
- 2:\wpp\exit Financing\Exit vs. Financing Analysis.xls
- 2:\wpp\exit Financing\Exit Financing Teaser 3.26.09.doc
- 2:\wpp\exit Financing\Weg Ltd - FPG Changes 05052009.doc
- 2:\wpp\exit Financing\Exit Financing Comparison 5.11.09.xls
- 2:\wpp\exit Financing\ML Term Sheet 041009 Debt and Assets.doc
- 2:\wpp\exit Financing\ML Term Sheet 041009 Debt and Assets 09.xls
- 2:\wpp\exit Financing\Exit Financing Comparison 4.17.09.doc
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- 2:\wpp\exit Financing\Cash Flow Summary--Mortgages Limited per Summit.xls
- 2:\wpp\exit Financing\Weg Ltd - FPG Changes 05052009_ML Comments 5.7.09.doc
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- 2:\wpp\exit Financing\Wegs Ltd marked Term Sheet from HP 4.17.09 RB and ML Comments 5_09_Read Line.DOC
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- 2:\wpp\exit Financing\Condi Agreement\Waller Corp_Info.pdf
- 2:\wpp\exit Financing\Condi Agreement\WDA - Mortgage Ltd.DOC
- 2:\wpp\exit Financing\Condi Agreement\List of NDAs 4.13.09.xls
- 2:\wpp\exit Financing\Condi Agreement\WDA - Pulcrum 5.5.09.pdf
- 2:\wpp\exit Financing\Condi Agreement\Summit NDA - executed.pdf
- 2:\wpp\exit Financing\Condi Agreement\WDAFT NDA FOR MORTGAGES.DOC
- 2:\wpp\exit Financing\Condi Agreement\Willispoint Group 1.29.09.pdf
- 2:\wpp\exit Financing\Condi Agreement\WDA - Hillpointgroup.Lic.DOC
- 2:\wpp\exit Financing\Condi Agreement\WDA - Hillin Deal Estate.pdf
- 2:\wpp\exit Financing\Condi Agreement\WDA - Hillin Deal Estate.pdf
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- 2:\wpp\exit Financing\Condi Agreement\WDA - Wilson Property Services.pdf
- 2:\wpp\exit Financing\Condi Agreement\Doug Smith Condi Agreement 3.11.09.pdf
- 2:\wpp\exit Financing\Condi Agreement\WDA - Final for Potential Lenders Buyers.DOC
- 2:\wpp\Sources & Uses\Cash Entry Analysis
- 2:\wpp\Sources & Uses\Cash Entry Analysis.xls
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- 2:\wpp\Sources & Uses\Chart of Accounts 11.12.06.xls

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List of Electronic Files Stored on FTI's Network in WIP Folder

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- 2:\wip\Sources & Uses\GL activity 6-25-07 to 6-24-08.xls
- 2:\wip\Sources & Uses\Cash activity 6-25-07 to 6-24-08.xls
- 2:\wip\Sources & Uses\Transfer to Loan Funding 11.123.06.xls
- 2:\wip\Sources & Uses\Cash Entry Analysis\GLD
- 2:\wip\Sources & Uses\Cash Entry Analysis\Cash Entry Analysis v9.xls
- 2:\wip\Sources & Uses\Cash Entry Analysis\GLD\Cash Entry Analysis v4.xls
- 2:\wip\Sources & Uses\Cash Entry Analysis\GLD\Cash Entry Analysis v6.xls
- 2:\wip\Sources & Uses\Cash Entry Analysis\GLD\Cash Entry Analysis v7.xls
- 2:\wip\Sources & Uses\Cash Entry Analysis\GLD\Cash Entry Analysis v8.xls
- 2:\wip\Fin & Acct Calc\Late Fee Analysis.xls
- 2:\wip\Fin & Acct Calc\Late Fee Summary 1.27.09.xls
- 2:\wip\Fin & Acct Calc\Late Fee Analysis 10.27.06.xls
- 2:\wip\Fin & Acct Calc\Wtd. Unpaired Assets.xls
- 2:\wip\Fin & Acct Calc\Cashflow 12 31 06 to 06 30 08.xls
- 2:\wip\Fin & Acct Calc\Overlapping Income Accrual 11.30.08.xls
- 2:\wip\Fin & Acct Calc\Overlapping Fees & Inv. Inv.xls
- 2:\wip\Fin & Acct Calc\Overlapping Fees & Inv. Inv.xls
- 2:\wip\Fin & Acct Calc\EB Investments 12 31 06 to 06 30 08.xls
- 2:\wip\Fin & Acct Calc\Balance Sheet 12 31 06 to 06 30 08 (2).xls
- 2:\wip\Fin & Acct Calc\Wtd. Outstanding Fees thru 3 31 09.xls
- 2:\wip\Fin & Acct Calc\Wtd. Outstanding Fee Calculation June 06.xls
- 2:\wip\Fin & Acct Calc\Default Loan Interest Accrual NB 11.30.08.xls
- 2:\wip\Fin & Acct Calc\Accounting Legal Fees Expense Sorted by Sierra.xls
- 2:\wip\Fin & Acct Calc\Loan Interest Accrual VMS 10_20_08 Mort Int. differences.xls
- 2:\wip\Professional Fees\Mort Int. pdf
- 2:\wip\Professional Fees\Monthly October.pdf
- 2:\wip\Professional Fees\1020-October.pdf
- 2:\wip\Professional Fees\doc 518 - 6T - August.pdf
- 2:\wip\Professional Fees\doc 518 - 6T - September.pdf
- 2:\wip\Professional Fees\7 App to Employ Monheist.pdf
- 2:\wip\Professional Fees\doc1003 Alvarez & Marxal.pdf
- 2:\wip\Professional Fees\Nussbaum october exhibit.pdf
- 2:\wip\Professional Fees\doc 469 - Jennings-August.pdf
- 2:\wip\Professional Fees\doc 513 - Jennings-August.pdf
- 2:\wip\Professional Fees\doc 509 - Alvarez - August.pdf
- 2:\wip\Professional Fees\doc 510 - Penmore-August.pdf
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- 2:\wip\Professional Fees\doc 746 - Nussbaum September.pdf
- 2:\wip\Professional Fees\doc 638 - Alvarez - September.pdf
- 2:\wip\Professional Fees\doc 638 - Penmore-September.pdf
- 2:\wip\Professional Fees\doc 656 - 6T for June and July.pdf
- 2:\wip\Professional Fees\doc 657 - Monthly Statement.pdf
- 2:\wip\Professional Fees\doc 617 - WEA litigation final.pdf
- 2:\wip\Professional Fees\doc 684 - WEA opposition to MCA.pdf
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- 2:\wip\Professional Fees\63 Objection by grace to Monheist Employ.pdf
- 2:\wip\Professional Fees\doc 346 - notice of intent to pay.pdf
- 2:\wip\Professional Fees\Professional Fees Summary 12.2.06.xls
- 2:\wip\Professional Fees\doc 505 - Nussbaum July and August.pdf
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- 2:\wip\Professional Fees\Professional Fees Summary 10.25.08.xls
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- 2:\wip\Professional Fees\Professional Fees Summary 11.15.08.xls
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- 2:\wip\Professional Fees\95 Obj by DS Trustee to Monheist Employ.pdf
- 2:\wip\Professional Fees\1134 - Nov CVR Sheet - Nussbaum and Gillis.pdf
- 2:\wip\Professional Fees\1085 - Oct CVR Sheet App - Penmore Craig.pdf
- 2:\wip\Professional Fees\1103 - App for Admin Expenses - James J. Belangier.pdf
- 2:\wip\Professional Fees\77 Rightpath Joinder to Obj to Monheist Employ etc..pdf
- 2:\wip\Professional Fees\1091 - CVR sheet - November Fees- Greenberg Traurig.pdf
- 2:\wip\Professional Fees\98 Affidavit of Monheist in Support of App to Employ.pdf
- 2:\wip\Professional Fees\Professional Fees 6 09 Summary and Detail by Month.pdf
- 2:\wip\Solvency Analysis\doc versions\Analysis.xls
- 2:\wip\Solvency Analysis\doc versions\Balance Sheet File.xls
- 2:\wip\Solvency Analysis\Balance Sheet File.xls
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- 2:\wip\Guarantor Analysis\Peioquin
- 2:\wip\Guarantor Analysis\Loan Review

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List of Electronic Files Stored on FTI's Network in WIP Folder

- 2:\wip\Guarantor Analysis\WolfsbachK1
- 2:\wip\Guarantor Analysis\Worison Cottonwood
- 2:\wip\Guarantor Analysis\Paas & Savell - HH20
- 2:\wip\Guarantor Analysis\Files sent to Mortgagees
- 2:\wip\Guarantor Analysis\Guarantor Loan Schedule.xls
- 2:\wip\Guarantor Analysis\Guarantor Asset Research.doc
- 2:\wip\Guarantor Analysis\List of Guarantors and BU amounts.xls
- 2:\wip\Guarantor Analysis\List of Guarantors Provided by Mortgagees
- 2:\wip\Guarantor Analysis\Kobner\Accounting Reports
- 2:\wip\Guarantor Analysis\Kobner\Complaints Filed
- 2:\wip\Guarantor Analysis\Kobner\Property Support
- 2:\wip\Guarantor Analysis\Kobner\FTI Draft Reports
- 2:\wip\Guarantor Analysis\Kobner\FTI Work Paper File
- 2:\wip\Guarantor Analysis\Kobner\Business Asset Research
- 2:\wip\Guarantor Analysis\Kobner\Property Estimated Value
- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 1989 BK
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 1989 BK\16092a.pdf
- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 1989 BK\16092b.pdf
- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 1989 BK\16092c.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 1989 BK\16092j.pdf
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List of Electronic Files Stored on FTI's Network in WIP Folder

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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 180 llc Bankruptcy Documents\Voluntary petition.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 180 llc Bankruptcy Documents\181 October 08 operating report.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 180 llc Bankruptcy Documents\181 Amended Disclosure Statement.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 180 llc Bankruptcy Documents\181 Amendment to schedule D E and F.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Documents\Stephan and Patricia 180 llc Bankruptcy Documents\181 Notice of filing exhibits for hearing on Motion for relief from stay.pdf
- 2:\wip\Guarantor Analysis\Kobner\Accounting Reports\Kobner Patricia - accurate comprehensive report.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Accounting Reports\Oak Family LP - accurate comprehensive business report.pdf
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- 2:\wip\Guarantor Analysis\Kobner\Complaints Filed\8483 Ownership 02-23-2009.pdf
- 2:\wip\Guarantor Analysis\Kobner\Complaints Filed\Kobner Loan 849206 complaint.doc

Mortgages Ltd.

List of Electronic Files Stored on FTT's Network in WPP Folder

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2:\Mwp\Guarantor Analysis\Kohner\Complaints Filed\Fully Executed Letter of Intent.pdf
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Policy.pdf
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Letters.pdf
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Endorsements.pdf
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Agreements.pdf
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Letter of Intent.pdf
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From Note Ind.pdf

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List of Electronic Files Stored on FTT's Network in WPP Folder

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Subordination Agreement.pdf
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120.pdf
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Questionnaire 6-5-06.pdf
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Organization & Operating Agreement-Northern 120.pdf
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Phase 1 8-23-08.pdf
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Northern MD Facility & Interest Letter 8-15-04.pdf
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Agreement.pdf
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Letter of Intent.pdf
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Subordination Agreement.pdf
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Non-Recorded Docs.pdf
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Docs (Part 1 of 2).pdf
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278 .pdf

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List of Electronic Files Stored on FITs Network in WIP Folder

- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Borrower Documents\Environmental Questionnaire-Citrus 278 6-5-06.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Borrower Documents\Articles of Organization & Operating Agreement-Citrus 278.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Construction Documents\plat Map.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Construction Documents\Citrus 278
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Construction Documents\Citrus Ground Subsurface Evaluation 7-14-00.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Construction Documents\Citrus Geological Consultant Report 4-12-00.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Diligence Room\8493\8493 Construction Documents\Citrus Northern MWD Facility & Interest Letter 8-19-04.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\SAK Family and SAK Investments
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\WMP 187\WMP Articles of Organization.pdf
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Citrus 278\CA and Articles of Org.pdf
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\R.D.S., Inc
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\DL Party.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\DL Steve.pdf

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List of Electronic Files Stored on FITs Network in WIP Folder

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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\2003 Tax Return.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\2004 tax return.pdf
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\PFS 8-18-08.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\Kohner 2007 Tax
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\Credit report 11-2-07.pdf
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\financial as of 8-1-07 - Agnere 11-2-06.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Kohner\Wot for loan files reference letter for James only.pdf
- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Schott\Schott 2003 Tax Return.pdf
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- 2:\wip\Guarantor Analysis\Kohner\Files from Mortgages\Files from Sarah\Kohner\Guarantors\Schott\Schott, Joseph & Mary DL.pdf

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List of Electronic Files Stored on FTT's Network in WIP Folder

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List of Electronic Files Stored on FTT's Network in WIP Folder

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List of Electronic Files Stored on FITs Network in WIP Folder

- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\Kohnewest III, LLC.pdf
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- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\Kopono Enterprises, LLC.pdf
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List of Electronic Files Stored on FITs Network in WIP Folder

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- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\Kohnerken, LLC.pdf
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- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\SAK-I278, LLC.pdf
- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\12 Oaks 3, LLC.pdf
- Z:\wip\Guarantor Analysis\Kohner\Business Asset Research\Corporation Commission Website\NF-Cal II, LLC.pdf
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 List of Electronic Files Stored on FITS Network in WIP Folder

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List of Electronic Files Stored on FITS Network in WFP Folder

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List of Electronic Files Stored on FITS Network in WFP Folder

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List of Electronic Files Stored on FIT's Network in WBP Folder

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- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Spectrum Falls Association, Inc.pdf
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- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Highly Village Association, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Robinson Farms 08 annual report.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Vesaro Homeowners Association, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Austin Wolfsminkel Foundation, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Buller Homesteads, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Creek Wolf and P.V. Resort, LCC.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\The Pecos of Questa, LCC.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\VanDerBurg Farms Homeowners Association.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\WV Member Corporation - 08 annual report.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\The Stone Canyon Community Association, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Managers and not Members\Roundabout, Inc..pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Managers and not Members\Creek Ranch, Inc..pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Managers and not Members\Sonoma Farms, Inc.pdf
- 2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset Research\CC Website\Managers and not Members\O C Pecan Grove, LCC.pdf

Mortgages Ltd.
List of Electronic Files Stored on FIT's Network in WIP Folder

2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020358486 - Spec WD 4_9_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020358486 - Part Rel 4_9_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020481825 - War Deed 5_9_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20041218914 - Rel DT 12_15_04.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20010857189 - Part Rel 5_18_04.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20010857200 - Spec WD 9_16_04.pdf
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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20010857202 - Agreement 9_16_04.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020471917 - Spec WD 2_7_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20041052327 - Deed Trst 5_9_04.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20041175684 - War Deed 4_8_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020358484 - Part Rel 2_7_04.pdf
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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20080532632 - A Deed TR 6_16_08.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\2003076066 - Deed Trust 3_27_03.pdf
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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20080532634 - Assignment 6_16_08.pdf
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List of Electronic Files Stored on FIT's Network in WIP Folder

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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20040883733 - Deed Trst 2_7_10_04.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20080532632 - Assignment 1_6_17_08.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\20020481826 - Muni Doc War Deed 5_9_02.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\Assessor Site\304-64-028.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Ellsworth Road 160\Assessor Site\304-64-028.pdf
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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Georgetown Holdings\2008-09302 - 12_31_08.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Georgetown Holdings\2008-09302 - Spec Wt 12_31_08.pdf
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2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Terry Pine Development\Assessor Site\Properties.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\Terry Pine Development\Assessor Site\List of Properties.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\W. S. V. Holdings, LLC\304-84-031.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\W. S. V. Holdings, LLC\304-84-031c.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\W. S. V. Holdings, LLC\304-84-032c.pdf
2:\wip\Guarantor Analysis\Wolfswinkel\Business Asset: Research\W. S. V. Holdings, LLC\304-84-031 - deed.pdf
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List of Electronic Files Stored on FT's Network in WIP Folder

- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Clarkdale Investment Property, LLC.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Hateville Investment Property, LLC.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Worison Brothers Windmill Ranch, LLC.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Main Street Worison Properties, LLC.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Worison Ranch, Inc. 09 Annual Report.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Cottonwood Parking Inc. 08 Annual Report.pdf
- Z:\Wip\Guarantor Analysis\Worison Cottonwood\Business Asset Research\Corporation Commission Website\Worison Park Investment Property, LLC.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\FMO Paas Home.meg
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\Well Request List.xls
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Appraisal 2-28-08.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\Paas financial statement for Wighted 3-3-05.xls
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\Paas financials requested by Memphis 3-3-05.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\Paas financials requested by Memphis 3-3-05.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\PPO closed 8/09; 4lt scrip; lot 248; sqft: 54028; 123 levels.meg
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Company Financials
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Paas PFS 8-15-08.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Paas 2007 Tax Ret..pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Paas 2006 Tax Return.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Gavell 2006 Tax Return.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Paas Expense 3-28-07.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Gavell Financials 3-26-07.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Company Financials\CI Dev Group Financials 8-21-06.xls
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Company Financials\CI Dev Group Financials 8-21-06.xls
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Company Financials\Paas & CI Dev Group Cash Flow 10-2-08.pdf
- Z:\Wip\Guarantor Analysis\Paas & Savell - RH2C\HR 20 Financials\Company Financials\CI Development Group Financials 3-28-07.pdf
- Z:\Wip\Guarantor Analysis\Files sent to Mortgages\DRAFT Guarantor Research - Kohret.xls
- Z:\Wip\Guarantor Analysis\Files sent to Mortgages\DRAFT Guarantor Research - Morrison.xls
- Z:\Wip\Guarantor Analysis\Files sent to Mortgages\DRAFT Guarantor Research - Pelouquin.xls

Mortgages Ltd.

List of Electronic Files Stored on FT's Network in WIP Folder

- Z:\Wip\Guarantor Analysis\Files sent to Mortgages\DRAFT Guarantor Research - Wolfshinkel.xls
- Z:\Wip\Guarantor Analysis\List of Guarantors Provided by Mortgages\Guarantor Info.xls
- Z:\Wip\Produced to 3rd parties\Trustee\3rd Parties\Medical Bunny
- Z:\Wip\Produced to 3rd parties\Trustee\3rd Parties\Investor committee
- Z:\Wip\Produced to 3rd parties\Trustee\Coles Claims
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Claim Summary.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Coles LLC POC.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Coles LLC POC - Summary.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - 3M POC - Expenses.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Insurance Payments.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Property Taxes 3M Coles.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Analysis of Employee Time.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Investor Redemptions 4.9.09.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Summary of Coles due to MFG.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Summary of Coles Cash Activity.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Claime\VA - Rent and Expense Reconciliation.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 3 of 3
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 4 of 3
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 5 of 3
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V498, Mortgages, Ltd. 12-06.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V499, Selency Analysis Memo.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V43-5, Investor Redemptions 4.9.09.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V4-2, Investor Redemptions 5.17.09.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V49C, Mortgages Ltd. 12-31-07 audit.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V487, 2007 daily transfer worksheet Angie.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V49D, Balance sheet 12.31.06 to 06.30.08.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 1 of 3V49E, Income statement 12.31.06 to 06.30.08.xls
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V603 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V603 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V630 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V634 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V635 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V632 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V607 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V636 - Investor Statement.pdf
- Z:\Wip\Produced to 3rd parties\Trustee\Redemptions\Binder 2 of 3V607 - Investor Statement.pdf

EXHIBIT B

Mortgages Ltd.
List of FTI's Binders and Boxes

Binder	Binder Title	Binder Subtitle	Index	Comments
1	Appraisal Related Information		Yes	
2	DIP Budget		Yes	
3	Loan Fees & Receivables	As of May 31, 2009	Yes	
4	Tempe Land Company, LLC (Centerpoint)	Settlement, DIP, Cashflow Docs	Yes	
5	Loan Information Prepared by MCA Financial		No	Binder prepared by outside party
6	Contracts & Leases		Yes	
7	Claim Against SM Coles		Yes	
8	Disclosure Statement & Plan of Reorganization	Filed on March 4, 2009	No	See binder
9	Guarantor Research - Identified Assets	Michael and Kay Peloquin	No	See memorandum and work product
10	Guarantor Research - Work Papers (Binder 1 of 2)	Michael and Kay Peloquin	No	See memorandum and work product
11	Guarantor Research - Work Papers (Binder 2 of 2)	Michael and Kay Peloquin	No	See memorandum and work product
12	Guarantor Research - Work Papers (Binder 1 of 2)	Glen and Laura Morrison and GLM Enterprises	No	See memorandum and work product
13	Guarantor Research - Work Papers (Binder 2 of 2)	Glen and Laura Morrison and GLM Enterprises	No	See memorandum and work product
14	Guarantor Research - Identified Assets	Glen and Laura Morrison and GLM Enterprises	No	See memorandum and work product
15	Guarantor Research - Work Papers (1 of 2)	Conley, Ashton & Brandon Wolfswinkel	No	See memorandum and work product
16	Guarantor Research - Work Papers (2 of 2)	Conley, Ashton & Brandon Wolfswinkel	No	See memorandum and work product
17	Guarantor Research - Identified Assets	Conley, Ashton & Brandon Wolfswinkel	No	See memorandum and work product
18	Guarantor Research - Work Papers (Includes JMC) (1 of 2)	Stephen and Patricia Kohner and SAK Family Trust	No	See memorandum and work product
19	Guarantor Research - Work Papers (2 of 2)	Stephen and Patricia Kohner and SAK Family Trust	No	See memorandum and work product
20	Guarantor Research - Identified Assets	Stephen and Patricia Kohner and SAK Family Trust	No	See memorandum and work product
21	Tempe Land Company, LLC (Losch)	U.S. Bankruptcy Court Documents	No	See binder
22	Riverfront Commons, LLC (Morrison)	U.S. Bankruptcy Court Documents	No	See binder
23	All State Associates of Pinal IX, LLC (Cummings)	U.S. Bankruptcy Court Documents	No	See binder
24	Foothills Plaza IV, LLC (Dragoo)	U.S. Bankruptcy Court Documents	No	See binder
25	JC Associates Inc. (Hurst)	U.S. Bankruptcy Court Documents	No	See binder
26	OIC Disclosure Statement & Plan of Reorganization	Final Version	Yes	
27	Tempe Land Company, LLC (Centerpoint) (Binder 1 of 2)	E&Y Additional Documentation Provided.	Yes	
28	Tempe Land Company, LLC (Centerpoint) (Binder 2 of 2)	E&Y Additional Documentation Provided.	Yes	
29	Tempe Land Company, LLC (Centerpoint)	Ken Losch and Steven Klett (E&Y) Deposition Transcript	Yes	
30	Tempe Land Company, LLC (Centerpoint)	Ken Losch - Additional Documentation Provided.	Yes	
31	Tempe Land Company, LLC (Centerpoint)	Plan of Reorganization / Disclosure Statement / E&Y Valuation and related documents	No	Binder prepared by outside party
32	Redemption Analysis - Summary of Redemptions	Binder 1 of 3	Yes	
33	Outline for Michael Tucker Testimony Regarding OIC Plan		Yes	
34	Redemption Analysis - Individual Investor Analysis	Binder 2 of 3	Yes	
35	Redemption Analysis - Bank Statements & Check Copies	Binder 3 of 3	Yes	
36	Guarantor Research	Master Binder (Binder 1 of 2)	Yes	

Mortgages Ltd.
List of FTI's Binders and Boxes

Binder	Binder Title	Binder Subtitle	Index	Comments
37	Guarantor Research	Master Binder (Binder 2 of 2)	Yes	
38	Guarantor Research	Eric & Cheryl Faas and Jason Savell	Yes	
39	Summary of Loan Cash Flows		Yes	
40	Settlement Agreement between Mortgages Ltd and SM Coles LLC		Yes	
41	Radical Bunny		Yes	
42	Coles Related Documents		Yes	
43	Sample Agreements / Statements		Yes	
44	Deliverables	Binder 1 of 3	Yes	
45	Deliverables	Binder 2 of 3	Yes	
46	Deliverables	Binder 3 of 3	Yes	
47	Misc. Project Analysis and Memos		Yes	
48	Exhibits in Support of OIC's First Amended Plan	Volume I	No	Binder prepared by outside party
49	Exhibits in Support of OIC's First Amended Plan	Volume II	No	Binder prepared by outside party
50	OIC Disclosure Statement & Plan of Reorganization	First Version filed January 21, 2009	Yes	
51	Debtor's Disclosure Statement & Plan of Reorganization	Final Version filed May 12, 2009	Yes	
52	Transition Memorandum and Related Documents	From Jennings Strouss & Salmon	No	Binder prepared by outside party
53	Claims		Yes	
54	Miscellaneous Plan Documents		Yes	
55	Miscellaneous Loan and Borrower Documents		Yes	
56	Miscellaneous Documents	Claims, Coles, Newsletters, and Articles	Yes	
57	Coles Statement of Facts Support		No	See binder
58	OIC First Amended Plan	Ballot Report	No	Binder prepared by outside party
59	Box 1	Miscellaneous Case Filings	Yes	
60	Box 2	Miscellaneous Work Product Support	Yes	
61	Box 3	Miscellaneous Borrower, Investor & REO Documents	Yes	
62	Box 4	Miscellaneous Coles and Wolfswinkel Documents, POMs and Motions to Convert	Yes	
63	Box 5	Miscellaneous Case Documents	Yes	
64	Box 6	Miscellaneous Case Filings	Yes	

Appraisal Related Information

Description

- A - Summary Sheet as of 12/15/2008
 - 1 - Ln 858506 - Maryland Way Partners
 - 2 - Ln 858406 - Rightpath Ltd. Dev. Group
 - 3 - Ln 859806 - Rightpath Ltd. Dev. Group
 - 4 - Ln 856206 - AZ Commercial Land Acquisition I
 - 5 - Ln 859506 - All State Assoc. of Pinal XVI
 - 6 - Ln 861506 - All State Assoc. of Pinal IX
 - 7 - Ln 853106 - Foothills Plaza IV
 - 8 - Ln 857106 - SOJAC I
 - 9 - Ln 849206 - Northern 120 LLC
 - 10 - Ln 849306 - Citrus 278 LLC
 - 11 - Ln 856605 - Roosevelt Gateway LLC
 - 12 - Ln 859206 - Roosevelt Gateway II LLC
 - 13 - Ln 858905 - University & Ash LLC
 - 14 - Ln 853705 - Cottonwood Parking, Inc.
 - 15 - Ln 839506 - MK Custom Residential
 - 16 - N/A
 - 17 - Ln 860206 - GP Properties (Carefree)
 - 18 - Ln 860306 - Downtown Community Builders
 - 19 - Ln 860506 - 4633 Van Buren LLC Tourea
 - 20 - Ln 860606 - McKinley Lofts LLC
 - 21 - Ln 860806 - City Lofts LLC
 - 22 - Ln 860706 - Metropolitan Lofts
 - 23 - Ln 857605 - Tempe Land Company
 - 24 - Ln 861905 - Tempe Land Company
 - 25 - Ln 860905 - National Retail Dev Partners I LLC
 - 26 - Ln 859305 - PDG Los Arcos LLC
 - 27 - Ln 832705 - CS 11
 - 28 - Ln 861105 - CGSR LLC
 - 29 - Ln 861405 - CDIG LLC
 - 30 - Ln 852406 - 44th & Camelback LLC
 - 31 - N/A
 - 32 - Ln 861706 - 70th St. Property LLC
 - 33 - Ln 852606 - Portales Place LLC
 - 34 - Ln 851106 - Osborn III Partners LLC
 - 35 - Ln 858606 - Central & Monroe LLC
 - 36 - Ln 857306 - ABCDW LLC
 - 37 - Ln 859606 - Vanderbilt Farms / Vistoso Partners

Appraisal Related Information

Description

- 38 - Ln 857406 - Vistoso Partners
- 39 - Ln 858006 - Vistoso Partners
- 40 - Ln 861206 - ABCDW LLC
- 41 - Ln 850206 - ABCDW & Torrey Pines Dev.
- 42 - Ln 857802 - Zacher Dev. Co. LLC
- 43 - Ln 857502 & 857806 - Zacher Dev. Co. LLC
- 44 - N/A
- 45 - Ln 855102 - Zacher Dev. Co. LLC
- 46 - N/A
- 47 - N/A
- 48 - Ln 856805 - VCB Properties
- 49 - Ln 859705 - Ecco Holdings
- 50 - N/A
- 51 - N/A
- 52 - Ln 857906 - Rodeo Ranch Estates
- 53 - Ln 861305 - Town Lake Development Partners
- 54 - Ln 861005 - James T. Hurst
- 55 - N/A
- 56 - N/A
- 57 - Ln 852806 - Bisontown LLC
- 58 - N/A
- 59 - N/A
- 60 - N/A
- 61 - N/A
- 62 - N/A
- 63 - N/A
- 64 - N/A
- 65 - Ln 858305 - HH 20 LLC
- 66 - Ln 854706 - 43rd & Olney LLC
- 67 - REO - Ln 858701 - GMI (River Run) Eager
- 68 - REO - Ln 856905 - Chateaux on Central
- 69 - REO - Ln 848406 - Central & Highland
- 70 - REO - Ln 836206 - Fountain Hills
- 71 - REO - Ln 839906 - Troon

DIP Budget

Description

- 1 - DIP Budget through August 2009**
- 2 - Revenue Summary**
 - A - Sorensen Loans Interest & Spread Calculations**
 - B - Orders Approving Settlements with CGSR, CS11, and CDIG**
 - C - Interest Income Calculation**
 - D - Pool Management Fee Calculation**
- 3 - Human Resources Expenses**
 - A - Payroll**
 - B - Health Insurance**
- 4 - General & Administrative Expenses**
 - A - Equipment Lease**
 - B - Rent (Admin Claim Calculation)**
 - C - Insurance**
- 5 - Servicing Advances / REO Expenses**
 - A - Detail of Foreclosure / BK Expenses**
 - B - Real Estate Taxes**
 - C - Forced-place & Other Insurance**
 - D - Schedule of REO Assets and Debt**
- 6 - Professional Fees Schedule**
 - A - Order Approving Employment of Paul Johnson**
 - B - Dax Watson Ordinary Course Application**
- 7 - DIP Statement of Account through 12/1/2008**
- 8 - DIP Draw Requests**
- 9 - Order Authorizing DIP Budget - 8/28/2008**
- 10 - DIP Loan Documents**
- 11 - List of DIP Obligations and Compliance Items**
- 12 - Demand Letter - 2/24/2009**
- 13 - Email Correspondence**

Loan Fees & Receivables
As of May 31, 2009

Description

- A** - Summary by Loan of Estimated Outstanding ML Spread & ML Fees (filed with Plan)
 - 1** - Summary of Fee Receivables
 - 2** - Summary of Monthly Accruals
 - 3** - Detail of Accrued Interest
 - 4** - Detail of Default Interest
 - 5** - Detail of Late Fees
 - 6** - Detail of Servicing Income
 - 7** - Detail of Extension & Misc Fees
 - 8** - Schedule of Fees Collected
- B** - Summary of Loan Receivables as of March 31, 2009
 - 1** - Detail of Accrued Interest
 - 2** - Detail of Default Interest
 - 3** - Detail of Late Fees
 - 4** - Detail of Servicing Income
 - 5** - Detail of Extension & Misc Fees
 - 6** - Estimated Value of Collateral as of December 31, 2008
- C** - Loan Recovery Distribution - Scenario Analysis
- D** - List of 401k Loans
- E** - CGSR & CS11 Extension Fee Schedule
- F** - Settlement / Workout Agreements
 - 1** - Motion to Approve Settlement with Rightpath - October 16, 2008
 - 2** - Motion to Approve Settlement with Sojac - October 16, 2008
 - 3** - Order Approving Settlement with CDIG - December 23, 2008
- G** - Court Filings of Borrowers & Related Parties
 - 1** - Bankruptcy Filing of All State Associates of Pinal IX - October 29, 2008
- H** - Correspondence
 - 1** - Email confirming performing loans as of 1/7/09
 - 2** - Email from G. Everette containing minimum late charges per loan in Pink MITTS
- I** - Loan Receivable Schedules as of December 31, 2008
 - 1** - FTI Loan Receivable Schedules as of 12/31/2008
 - 2** - Mortgages Ltd. Loan Receivable Schedule as of 12/31/2008
- J** - Support for Summary of Loan Receivables as of May 31, 2009
 - 1** - Mortgages Ltd. Loan Balance Journal dated 2/5/2009
 - 2** - Mortgages Ltd. Statement of Account dated 2/5/2009
 - 3** - Mortgages Ltd. Workspace Printscreen for Kapadia Loan (Loan #: 7514S8)
 - 4** - Mortgages Ltd. November 2008 MOR
 - 5** - Extension Fee Support
 - 6** - Late Fee Adjustment Support
- K** - Tied-Out Supporting Schedules
- L** - Support for Variances between Mortgages Ltd. and FTI

Tempe Land Company, LLC (Centerpoint)

Settlement, DIP, Cashflow Docs

Description

- 1** - Settlement Agreement & Partial Restatement of Loan Documents - 8/20/08
- 2** - DIP Related Documents \$4.8m
 - A** - Emergency Motion for Approval of DIP Financing - 8/19/08
 - B** - Term Sheet - 8/29/08
 - C** - Interim Order Authorizing DIP Financing for Centerpoint Project
 - D** - Loan & Pledge Agreement - DRAFT
 - E** - Guaranty - DRAFT
 - F** - Intercreditor Agreement - DRAFT
 - G** - Multiple Advance Non-Revolver Credit Note - DRAFT
- 3** - ML Accounting Support - TBD
- 4** - Cashflow Forecast prepared by Centerpoint
- 5** - MCA DIP Analysis
 - A** - Scenario 1
 - B** - Scenario 2
 - C** - Scenario 3
- 6** - Index of Initial Draw Support - TBD
- 7** - Correspondence
 - A** - Email summary drafted by J. Davis - 10/26/08
 - B** - Email from Ken Losch declining DIP funding - 10/12/08

Contracts & Leases

Description

- A - Summary of Assumptions or Rejections of Executory Contracts**
 - 1 - ChildHelp/Drive the Dream**
 - A - Sponsorship Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject**
 - C - Order Granting Motion to Reject**
 - 2 - Chad Bohner Designs, LLC**
 - A - Independent Contractor Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject**
 - C - Order Granting Motion to Reject**
 - 3 - PHX Suns Advertising**
 - A - Marketing Partnership Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject**
 - C - Order Granting Motion to Reject**
 - 4 - SM Coles, LLC; Related Party Lease for 4455 E. Camelback Rd, Phoenix**
 - A - Motion to Reject Unexpired Lease for Non-Residential Real Property**
 - B - Order Authorizing Rejection of Lease**
 - C - Application for Allowance of Administrative Expense**
 - D - Notice of Appeal**
 - 5 - US Airways Center (Suite A36)**
 - A - US Airways Suite License Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject**
 - C - Order Granting Motion to Reject**
 - 6 - Chase Field (Suite 32)**
 - A - Chase Field Suite License Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject**
 - C - Order Granting Motion to Reject**
 - 7 - Chase Field Legacy Club**
 - A - Legacy Club License Agreement**
 - B - Notice of Lodging Order Granting Motion to Reject - See 6B**
 - C - Order Granting Motion to Reject-See 6C**
 - 8 - Archive Systems, Inc.**
 - A - Motion to Reject Contract**
 - B - Notice of Bar Date to Object to Motion to Reject Contract**
 - 9 - AZ Journal of Real Estate & Business**
 - 10 - AZ Business Magazine**
 - 11 - AZ Real Estate Magazine**
 - 12 - BREW**
 - 13 - Ranking AZ**

Contracts & Leases

Description

- 14 - Phoenix Business Journal; (Book of Lists)
- 15 - Phoenix Business Journal; (2007 Display Advertising)
- 16 - Phoenix Business Journal; (2008 Display Advertising)
- 17 - Phoenix Business Journal; (2008 Display Advertising)
- 18 - Jewish News Greater Phoenix
- 19 - Comm Exec Magazine
- 20 - BREW
- 21 - Rhymes Janitorial Service
- 22 - Denise Reznik & Assoc's
- 23 - Worldwide Express/DHL
- 24 - SM Coles, LLC; Related Party Lease for 55 E. Thomas Rd, Phoenix
 - A - Lease Agreement
- 25 - SM Coles, LLC; Related Party Lease for 4331/ 4333 N. Central, Phoenix
 - A - Lease Agreement
- 26 - US Express Leasing (High Speed Copier) Contract #40306435
 - A - Lease Agreement
 - B - Order Granting Motion to Reject Leases - 4/23/09
- 27 - US Express Leasing (Sharp 550N - 2) Contract # 40111425
(See #26)
- 28 - Neopost -postage machine
- 29 - Neopost -folding machine
- 30 - I-ology

Claim Against SM Coles

Description

- 1*** - Proof of Claim filed on 2/18/2009
- 2*** - FTI Summary of Mortgages Claim Against SM Coles LLC
 - A*** - Summary of Mortgages' Claim Against SM Coles LLC
 - B*** - Analysis of Employee Time
 - C*** - Property Tax Payments Schedule
 - D*** - Summary of SM Coles LLC Property Related Expenses Paid by Mortgages Ltd.
 - E*** - Non-business Lease Payments
 - F*** - Summary of SM Coles, Mortgages Distribution, SMC Trust and Mortgages/SM Coles Interest Receivable/Payable Accounts
 - G*** - Summary of Amounts Due to Mortgages from SM Coles LLC
 - H*** - Summary of Distribution Account Activity
 - I*** - Reclass Rents Received by SM Coles LLC
 - J*** - Summary of Cash Distributions from Mortgages to SMC Trust to SM Coles, LLC
 - K*** - Summary of Property Transfer by SM Coles
 - L*** - List of Investor Redemptions
- 3*** - Deliverables to Michael Carmel on 1/27/2009
- 4*** - Attachment to the Proof of Claim
- 5*** - Insurance Payments

OIC Disclosure Statement & Plan of Reorganization

Final Version

Description

- 1 - Disclosure Statement**
 - A - Plan of Reorganization**
 - List of Potential Causes of Action and Avoidance Actions
 - B - List of Borrowers' Loans - Breakdown by Group**
 - C - Debtor's SOAL & SOFA**
 - D - Debtor's January MOR**
 - E - List of Potential Causes of Action and Avoidance Actions**
 - F - List of Estimated Professional Fees**
 - G - Orders Approving Post-Petition Financing**
 - H - ML Liquidating Trust Agreement**
 - I - Amended & Restated Articles and By Laws of ML Servicing Co**
 - J - Master Servicing Agreement**
 - K - Form of Operating Agreement of Loan LLCs**
 - L - Form of Amended & Restated Operating Agreement for MP Funds**
 - M - Operating Agreement for ML Manager LLC and Alternate Operating Agreement**
 - N - Cash Flow Proformas and Operating Budgets for Liquidating Trust, Reorganized Debtor, & I**
 - O - Exit Financing Proposal**
 - P - Liquidation Analysis**
 - Q - Potential Third Party Servicing Proposal**
 - R - Resume of Kevin O'Halloran - Liquidating Trustee**
 - S - Resume of Investors on Liquidating Board and ML Manager LLC Board of Managers**
 - T - Historical VTL Investment Interest**
- 2 - Objections to Disclosure Statement**
 - A - Debtor's Preliminary Objection**
 - B - Debtor's Objection**
 - C - Debtor's Objection to Forms of Ballots**
 - D - Goldblatt, MKG Enterprises, Aviva Gold, Kingston**
 - E - National Retail Development**
 - F - PDG Los Aroos**
 - G - Stratera & Secured Capital Mgmt**
 - H - Grace Entities**
 - I - Radical Bunny**
 - J - Gold Creek**
 - K - Dr. Dijkman**
 - L - Performance Contracting**
 - M - Sun Valley Masonry**
 - N - Various RevOp Investors**
 - O - Tempe Land Company**

OIC Disclosure Statement & Plan of Reorganization

Final Version

Description

- P* - Unsecured Creditors Committee
- Q* - Sternberg
- R* - Grace Entities Joinder in TLC
- S* - Mahakian Parties Joinder in Debtor
- T* - Gould Evans Goodman Assoc & Central Cabinet and Supply Joinder
- U* - VTL
- 3** - Replies to Objections
 - A* - OIC Reply to Objections
 - B* - Robert Furst's Limited Response to Debtor's Objection
- 4** - Orders Approving Disclosure Statement and Plan
 - A* - Order Approving Amended Disclosure Statement
 - B* - Order Confirming OIC Amended Plan of Reorganization
 - C* - Notice of Effective Date

Tempe Land Company, LLC (Centerpoint) (Binder 1 of 2)
E&Y Additional Documentation Provided.

Description

- 1 - EY0001 E&Y Valuation
- 2 - EY0111 Project Centerpoint Assumptions
- 3 - EY0112 Project Cash Flow by Valuation Scenario, by Month
- 4 - EY0175 Twenty Four Seven Marketing Material
- 5 - EY0197 Condominium Declaration for Centerpoint Phase 1; List of all Units; Total Sq Ft 398,951
- 6 - EY0403 Exhibit D - Land and Improvements Lease; Development Agreement
- 7 - EY0472 Parcel Agreement and Building Code Compliance Covenant for TLC
- 8 - EY0505 Budget for Centerpoint (375 units)
- 9 - EY0511 Lawyers Title Insurance Corporation
- 10 - EY0534 Amended Memorandum of Agreement; Confirmation of lien
- 11 - EY0548 Centerpoint Parking Summary
- 12 - EY0606 Centerpoint Deposit Reconciliation; Presales Information
- 13 - EY0610 S&P Case-Shiller Home Price Indices 2008; A year in review
- 14 - EY0651 Phoenix Sky Harbor International Airport - Airport Statistics
- 15 - EY0664 Tempe - Tax Revenue Statistical Report

Tempe Land Company, LLC (Centerpoint) (Binder 2 of 2)

E&Y Additional Documentation Provided.

Description

- 1 - EY0666 Tempe Gateway Comp
- 2 - EY0667 ASU Fall Headcount Enrollment
- 3 - EY0672 Light Rail Ridership Information
- 4 - EY0674 Centerpoint Final Platt
- 5 - EY0685 Centerpoint Phase 1 Condominiums and Centerpoint - Capital Asset Reserve Statistics
- 6 - EY0727 Chapter 4 - Planned Area Development Overlay District - Permitted Land Uses in Tempe
- 7 - EY0734 Maricopa County Tax History 132-30-157 1, 132-30-158 9
- 8 - EY0736 Maricopa County Assessor 132-20-157 & 158, 132-30-341, 132-30-720
- 9 - EY0749 MLS Analysis for Various Comps
- 10 - EY0847 Will Daly - Broker Interview
- 11 - EY0873 Business Journal - Central Corridor Office Tower to become Residential Condos
- 12 - EY0877 Broker Interview - DeeAnn Mooney - 44 Monroe Condominiums
- 13 - EY0888 Broker Interview - R. Scott Green - Optima Camelview Village Condominiums
- 14 - EY0945 Broker Interview - Bob Normile - Bridge Condominiums at Hayden Ferry Lakeside
- 15 - EY0979 Bette Zerba - Broker Interview
- 16 - EY0990 Arizona Regional Multiple Listing Service - Homes Sales Report 1/1/08 to 12/31/08
- 17 - EY1001 Kierland - MLS Printouts
- 18 - EY1022 Sales History Report for other Condos in Metro Area
- 19 - EY1061 Apartment - Asset Advisor 4th Quarter 2008
- 20 - EY1136 Apartment Building Sales
- 21 - EY1138 Income/Expense Analysis - Conventional Apartments
- 22 - EY1143 Grigio Tempe Town Lake
- 23 - EY1183 Retail Space Broker Calls
- 24 - EY1194 Lease Proposal - Michael's
- 25 - EY1196 REC Real Estate Report - Phoenix - All Real Estate Types
- 26 - EY1202 Various Articles
- 27 - EY1219 Calculator Method - averages of final costs of construction
- 28 - EY1224 City of Tempe Zoning and Development Codes
- 29 - EY1228 Affidavit of Property Value
- 30 - EY1231 Comps Detail Sheets
- 31 - EY1240 The Pier at Town lake - Property Details
- 32 - EY1244 Comps Detail Sheets
- 33 - EY1245 Special Warranty Deed
- 34 - EY1285 Affidavit of Property Value
- 35 - EY1288 Golub & Co Dev Site - Property Details
- 36 - EY1289 Comps Detail Sheets
- 37 - EY1295 Comps Detail Sheets
- 38 - EY1308 Comps Detail Sheets
- 39 - EY 1319 E&Y Second Production

Mortgages Ltd.

Project Code: 008560.0007

Tempe Land Company, LLC (Centerpoint)
Ken Losch and Steven Klett (E&Y) Deposition Transcript

Description

- 1 - Deposition of Kenneth K. Losch 4/24/2009
- 2 - Deposition of Steven A. Klett 4/21/09

Tempe Land Company, LLC (Centerpoint)
Ken Losch - Additional Documentation Provided.

Description

- 1 - Affirmed Purchase Agreement**
- 2 - List of Current Prospects**
- 3 - Construction Schedule**
- 4 - Emergency Funding Forecast**
- 5 - Development Draw for Partial Completion of Project**
- 6 - Construction Schedule of Values**
- 7 - Subcontractor Cost to Complete Estimates**

Redemption Analysis - Summary of Redemptions

Binder 1 of 3

Description

- A - Redemption Analysis Memo
 - 1 - Summary of Investor Redemptions (90 Days Prior to Filing)
 - 2 - Summary of Investor Redemptions (Full Year Prior to Filing)
 - 3 - Exhibit A - Summary Sorted by Total Redeemed (Full Year Prior to Filing)
 - 4 - Exhibit B - Detail of Redemptions Sorted by Investor Code (Full Year Prior to Filing)
 - 5 - Exhibit C - Redemptions Sorted by Date (Full Year Prior to Filing)
 - 6 - List of Investor Redemptions (Tied-Out to Daily Loan Funding Trust Reconciliation)
 - 7 - Daily Loan Funding Trust Reconciliation (January - June 2008)
 - 8 - Daily Loan Funding Trust Reconciliation (June - December 2007)
 - 9 - Insolvency Related
 - A - Memo Re: Potential Insolvency
 - B - 2006 Audit
 - C - 2007 Audit
 - D - Monthly BS for 12/31/06 through 6/30/08
 - E - Monthly IS for 12/31/06 through 6/30/08

Outline for Michael Tucker Testimony Regarding OIC Plan

Description

- 0 - Strategic Capital Partners LLC, Loan Proposal
- 1 - OIC Balloting Documents
 - a Ballot Tracking - Summary of Class 8 Vote by Fund
 - b Summary of Ballots Received
- 2 - Exit Cost Schedule
- 3 - Servicing Manager LLC and Liquidating Trust - Total Cash Sources and Uses
 - Proforma Cash Flow Statement
 - REO Schedule
- 4 - Servicing Manager LLC and Liquidating Trust - Total Cash Sources and Uses
 - Proforma Cash Flow Statement
- 5 - Servicing Manager LLC and Liquidating Trust - Total Cash Sources and Uses
 - Proforma Cash Flow Statement
- 6 - Servicing Manager LLC and Liquidating Trust - Total Cash Sources and Uses
- 7 - Servicing Manager LLC and Liquidating Trust - Total Cash Sources and Uses
 - Loan Payoff Schedule
- 8 - Analysis of Loan balance in 2010 if no fees, spread or loan payoffs received
 - Total Cash Sources and Uses
 - Outstanding Principal and Loan Ownership Balances by Loan
- 9 - Sample Loan Documents
 - a Loan Application
 - b Deed of Trust, Assignment of Rents
 - c Promissory Note
 - d Loan Guarantee
 - e Servicing Agent Agreement
- 10 - Investor Redemptions (90 day prior to filing)
- 11 - Investor Redemptions (Full year prior to filing)
- 12 - Investor Redemptions - Michael J Wick (XW26) & Steve Gubin (GU14)
- 13 - Mortgages Ltd. Consolidated Financial Statements FYE 2007
- 14 - FTI Analysis of Investor Financing
- 15 - Additional Documents
 - OIC Assumptions
 - OIC Disclosure Statement Excerpt (Injunction and Exculpation)
 - OIC Disclosure Statement Exhibit I - Causes of Action and Avoidance Actions/Target
 - Detail of Foreclosure / BK Expenses
 - Break-even Analysis of OIC Settlement with AZ Bank and Trust
 - Approved Amed Dis. State. In support of OIC Plan of Reorg
 - Business and Industry Monthly Operating Report

Redemption Analysis - Individual Investor Analysis

Binder 2 of 3

Description

- 1 - VE03 - Verma Kataria Mortgage Investment L.L.C., an Arizona lim
- 2 - GO30 - The Good - Ward Corporation
- 3 - GU14 - Steve Gubin and Helen Gubin, Trustees of the Guin Family
- 4 - KO16 - Ronald L. Kohner
- 5 - KH07 - Ali Kahn and Lisa Kahn
- 6 - RA03 - Ezra Rabie and Marilyn Rabie
- 7 - SW04 - Robert C. Sqaback & Gaye J Swaback
- 8 - XW26 - Michael J. Wick for Emma Lou, LLC
- 9 - LU07 - John A. Luginbill and Susan G. Luginbill
- 10 - PO15 - Property Administration Specialist, Inc.
- 11 - JO15 - Malcolm Jozoff, Trustee of the Malcolm Jozoff Trust
- 12 - JO32 - Michael Johnson Investments II, LLC
- 13 - VE05 - Kuldip Verma and Tarun Vig
- 14 - ST01 - The Steele Foundation, Inc.
- 15 - RO51 - RFT Management Company
- 16 - CH19 - Karen Chopra, Trustee of Karen Chopra Trust

Redemption Analysis - Bank Statements & Check Copies

Binder 3 of 3

Description

- 1 - 6/29/07 Irwin Union Bank Statement***
- 2 - 7/31/07 Irwin Union Bank Statement***
- 3 - 8/31/07 Irwin Union Bank Statement***
- 4 - 9/28/07 Irwin Union Bank Statement***
- 5 - 10/31/07 Irwin Union Bank Statement***
- 6 - 11/30/07 Irwin Union Bank Statement***
- 7 - 12/31/07 Irwin Union Bank Statement***
- 8 - 1/31/08 Irwin Union Bank Statement***
- 9 - 2/29/08 Irwin Union Bank Statement***
- 10 - 3/31/08 Irwin Union Bank Statement***
- 11 - 4/30/08 Irwin Union Bank Statement***
- 12 - 5/30/08 Irwin Union Bank Statement***
- 13 - 6/30/08 Irwin Union Bank Statement***

Guarantor Research
Master Binder (Binder 1 of 2)

Description

- 1 - Peloquin - Mckinley Lofts*
- 2 - Cummings - AZ Commercial*
- 3 - Cozart - Rodeo Ranch*
- 4 - Dragoo - Foothills*
- 5 - Kohner - Northern and Citrus*
- 6 - Wolfswinkel*
- 7 - Cummings - Allstate XVI*
- 8 - Vento*
- 9 - Sorensen & Lipton*
- 10 - Morrison - Cottonwood*
- 11 - Suggs - 43rd and Olney*
- 12 - Cummings - Allstate IX*
- 13 - Peloquin - City Lofts*

Guarantor Research
Master Binder (Binder 2 of 2)

Description

- 1 - Guarantor Financial Statements
- 2 - PI Invoices
- 3 - Loan Status Report - 11/25/08
- 4 - Outstanding Principal and Loan Ownership -6/24/08
- 5 - Non-performing Loan Report
- 6 - Loan Status Information
- 7 - Town Lake - Hyatt Regency Appraisal

Mortgages Ltd.

Project Code: 008560.0007

Guarantor Research

Eric & Cheryl Faas and Jason Savell

Description

- A*** - Eric & Cheryl Faas
 - 1*** - Personal Financial Statements
 - 2*** - Tax Returns (2006 & 2007)
 - 3*** - Real Estate Property (Primary & Secondary Residences)
 - 4*** - Email Correspondence
- B*** - Jason Savell
 - 1*** - Personal Financial Statements
 - 2*** - Tax Return (2006)
- C*** - C.I. Development Group, LLC
 - 1*** - Financial Statements

Summary of Loan Cash Flows

Description

- 1 - Summary of Loan Cash Flows
- 2 - Cash Flow by Loan
- 3 - Summary of Loan Cash Flows - MP09
- 4 - Summary of Loan Cash Flows - MP10
- 5 - Summary of Loan Cash Flows - MP11
- 6 - Summary of Loan Cash Flows - MP12
- 7 - Summary of Loan Cash Flows - MP13
- 8 - Summary of Loan Cash Flows - MP14
- 9 - Summary of Loan Cash Flows - MP15
- 10 - Summary of Loan Cash Flows - MP16
- 11 - Summary of Loan Cash Flows - MP17
- 12 - Summary of NonPool Cash Flows
- 13 - Pool Consolidated Cash Flow Schedule
- 14 - Loan Servicing Assumptions
- 15 - Estimate of Principal Payoff & Timing of Disposition of Collateral
- 16 - Estimated Servicing Advances
- 17 - Summary by loan of Estimated outstanding ML Spread and ML Fees
- 18 - Pool Summary Table
- 19 - Pool Management Fee Table
- 20 - Pool Ownership Percentages

Settlement Agreement between Mortgages Ltd and SM Coles LLC

Description

- A** - Order Approving Settlement Agreement between Mortgages and SM Coles 5/20/2009
 - 1** - Documents to Support M. Tucker Declaration
 - a** - Resume of M. Tucker
 - b** - Allocation of Artemis Loan Proceeds
 - c** - Accounting Detail to Artemis Loan Allocation
 - d** - Summary of Settlement Allocation
 - e** - Settlement Recovery Scenarios
 - f** - Summary of SM Coles Investments in ML Loans
 - g** - ML Proof of Claim against SM Coles
 - 2** - Central & Highland
 - a** - Emergency Motion to Authorize the Sale of Certain Real Property
 - b** - Bidding Procedures
 - c** - Order Approving Employment of Real Estate Broker
 - d** - Paul Johnson Valuation
 - 3** - Objections to Settlement
 - a** - Eva Sperber-Porter, Litchfield Rd Assoc LP, and Baseline & Val Vista Assoc LP
 - b** - OIC Joinder in Eva Sperber-Porter Objection
 - c** - Bill Lewis & Richard Underwood Joinder in Eva Sperber-Porter Objection
 - d** - UCC Objection
- B** - Order Approving Settlement Agreement between Mortgages, SM Coles and Secured Capital Management (fka Artemis) 5/20/2009
 - 1** - Allocation of Artemis Loan Proceeds and Accounting Support
 - 2** - Artemis Loan Documents
 - 3** - Complaint from Secured Capital against SMC Revocable Trust 11/5/2008

Radical Bunny

Description

- 1* - Mortgages Summary of Loan Payments to Radical Bunny
- 2* - Order Authorizing Chapter 11 Trustee & Official Committee of Unsecured (Odyssey)
- 3* - Proof of Claim Documents
- 4* - Radical Bunny Complaint
- 5* - Analysis of RB Purported Security Interest
- 6* - Radical Bunny Payments
- 7* - Journal Entries
- 8* - Promissory Note June 28, 2008 (Mortgages and RB)
- 9* - Emergency motion to Appoint a Chapter 11 Trustee
- 10* - Promissory Note June 1, 2006 (Mortgages and RB)
- 11* - Check Copies - Pay to the Order of RB

Coles Related Documents

#	Schedule / Information	Amount	As of Date	Source	Notes
A. Related Party Information					
1	Summary of Scott Coles Related Parties Interests in Mortgages Ltd. Loans	\$ 10,111,612	11/5/2008	Schedule	
2	Summary of Related Party Transactions	NA	12/31/2008	Schedule	
B. Related Coles Loans & Advances					
1	\$6 Million Note from SMC Trust dated 12/31/2006 and amended 12/31/2007 with a maturity of 12/31/2012	\$ 5,480,000	6/24/2008	Financial / Schedule / Promissory Note	See Summary of SMC Trust Loan Due to Mortgages schedule.
2	Note Payable to SM Coles LLC (Note for \$48,430,920 dated 12/31/2007)	\$ (126,750)	6/24/2008	Financial / Schedule / Promissory Note	See Summary of SM Coles Loan Due to Mortgages schedule.
3	Due to SM Coles LLC	\$ (264,649)	10/31/2008	Financial	Fees due for Artemis loan.
4	Shareholders' Equity Distribution	NA	NA	Financial	Amount distributed in last year. See Balance Sheet.
5	Payments Made on Behalf of Scott M. Coles	\$ 142,984	6/24/2008	SOFA Schedule	Classified as distribution.
6	Payments Made on Behalf of SM Coles	\$ 52,187	6/24/2008	SOFA Schedule	Classified as distribution.
7	Summary of Paid in Capital Account	\$ (451,000)	6/24/2008	Schedule	
8	Summary of Distribution Account	\$ 40,146,533	6/24/2008	Schedule	
C. SMC Trust Related Documents					
1	SMC Revocable Trust Balance sheet as of 11/12/2008, 6/30/2008, 12/31/2007 and 12/31/2006	NA	11/12/2008	Financial	
2	SMC Revocable Trust Ownership Structure	NA	NA	Schedule	
3	SMC summary of accounts, balance sheets and list of assets	NA	12/4/2008	Schedules	
4	SMC Trust analysis of cash	NA	12/4/2008	Schedules	
5	SMC Revocable Trust Certificate	NA	10/31/2006	Legal Document	
6	SMC Trust - IU Checking Income Statements for 6/30/2008, 12/31/2007 and 12/31/2006	NA	6/30/2008	Financial	
7	2003 Amendment & Restatement to the SMC Trust Dated 12/22/1994	NA	12/22/1994	Legal Document	
8	Quickbooks Report for \$22.3mm Loan Transaction	\$ 22,270,000	11/29/2006	Schedules	
D. SM Coles Related Documents					
1	SM Coles LLC Balance sheet as of 11/12/2008, 6/30/2008, 12/31/2007 and 12/31/2006	NA	11/12/2008	Financial	
2	SM Coles Application for Approval of Auction Sale and Exhibits	NA	12/1/2008	SM Coles Bankruptcy Court Document	
3	SM Coles Kirk Guthrie Interiors bill	\$ 510,232	6/13/2008	SM Coles Bankruptcy Court Document	Includes proof of payment by Mortgages and SM Coles.
4	Summary of Mortgages Classification	NA	NA		
5	SM Coles Notice of Filing Schedules and Statement of Financial Affairs (Includes Exhibits)	NA	11/24/2008	SM Coles Bankruptcy Court Document	
6	Insurance Summary	NA	6/2/2008	Schedule	
7	SM Coles Articles of Organization	NA	7/11/2003	Legal Document	
8	SM Coles Operating Agreement	NA	7/11/2003	Legal Document	
9	October 2007 Items Reclassed from a Distribution to expenses paid by Mortgages	NA	10/31/2007	Schedule	
10	SM Coles Income Statements for 6/30/2008, 12/31/2007 and 12/31/2006	NA	6/30/2008	Financial	
11	Summary of expenses paid on behalf of SM Coles LLC 2005-2007	NA	10/31/2007	Schedule	
12	Master Lease Agreement between ML and SM Coles LLC dated 11/1/2006	NA	11/1/2006	Legal Document	
13	Software License Agreement between ML and SMC-FLC Revocable Trust dated 1/1/2006	NA	1/1/2006	Legal Document	
14	Summary of Assets	NA	10/31/2008	Schedule	
15	Objection to Application for Allowance of Administrative Expense	NA	12/11/2008	Legal Document	
16	Proofs of Claim filed in Mortgages Ltd. Bankruptcy Case	NA	11/13/2008	Legal Document	POC #s 720, 721, 722, 723 & 728
17	Memo: Liability of a Disregarded Entity for Income Tax Liabilities of Its Single Member	NA	1/2/2009	Legal Document	
18	Motion for Relief from Stay filed by M&I Bank	NA	10/10/2008	Legal Document	
19	Check Detail - 7/23/08 through 10/28/08	NA	10/28/2008	Financial	
E. Mortgage Lease Related Items					
1	Leasehold Improvements	\$ 2,370,795	10/31/2008	Financial	See Mortgages balance sheet in Section B.
2	Mortgages Paying Overmarket Rent for 4455 Camelback location	NA	NA	NA	To Be Discussed.
3	Mortgages Ltd. Financial Audits 2000-2007	NA	12/31/2007	Financial	
4	Rent Roll Schedule	NA	4/7/2008	Schedule	
5	History of REO Received November 2007	NA	12/8/2008	Email	

Sample Agreements / Statements

Description

- A - Investor Related Documents**
 - 1 - Pass-Through Loan Participations POM - 2/11/2008**
 - 2 - Revolving Opportunity Loan Purchase Agreement - 1/1/2008**
 - 3 - Subscription Agreements**
 - a - Employee Subscription Agreement**
 - b - Existing Investor Account Agreement - sent to investors in October 2006**
 - c - New Investor Subscription Agreement - October 2006 through November 2007**
 - d - New Investor Subscription Agreement - November 2007 through February 2008**
 - e - Investor Subscription Agreement - February 2008 - Current**
 - 4 - Sample Confirmation of Transaction**
 - 5 - Sample Direction to Purchase**
- B - Borrower Related Documents**
 - 1 - Sample Loan Docs (National Retail Development Partners)**
 - a - Promissory Note**
 - b - Deed of Trust**
 - c - Assignment of Rights / Beneficial Interest**
 - d - Construction Agreement**
 - 2 - Servicing Agent Agreement**
 - a - University & Ash - 5/29/2007**
 - b - Central & Monroe - 5/11/2007**
- C - Sample Bankruptcy Related Documents (Plan, Agency Agreements, etc.)**
 - 1 - USACM Proposed Order Confirming Plan of Reorganization**
 - 2 - USACM Third Amended Plan of Reorganization**

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Deliverables

Binder 1 of 3

<u>Binder</u>	<u>Tab</u>	<u>Description</u>	<u>Provided To</u>	<u>Date</u>
1	1	- Plan Assumptions, Benefits and Challenges	UCC	11/6/2008
1	2	- Benefits if Reorganization ML Continuing Loan Servicing	Committee	11/11/2008
1	3	- Pre Petition Urwin Union Bank	D. Belt	11/24/2008
1	4	- Misc. Coles Related Financial Information	Spector	12/4/2008
			UUC & IC	
1	5	- SM Coles Financial Information	FA's	12/18/2008
2	6	- Misc. Investor Related Information	Odyssey	1/13/2009
			E. McDough	
2	7	- Cash Flow Budget/Actual	& D. Belt	1/16 and 1/19/09
			Radical	
2	8	- Information Request / Financial Information	Bunny	1/27/2009
			Radical	
2	9	- Estimated Returns on Loan Interest	Bunny	1/27/2009
			Radical	
2	10	- Sum. of SMC, Mort Dist., SMC Trust Int. Rec. / Pay Accts.	Bunny	2/11/2009
2	11	- Draft of Proposed Terms and Conditions	Board	3/23/2009
			Financing	
2	12	- Summary of Loans and Loan Specific Information	Source	4/1/2009
3	13	- Non Performing Loan Update	Hillspoint	3/31/2009
			RevOP, RB,	
3	14	- Financing Source Documents	ML	4/1/2009
			Mortgages to	
3	15	- Loan Status, Foreclosures, Portfolio Summary	HP	May
3	16	- Exit Financing Comparison	Board	5/11/2009
3	17	- Tucker Declaration Supporting Docs.		5/12/2009
3	18	- Claim Against SM Coles		5/14/2009
3	19	- Post Confirmation Budget	K. Engstrom	5/25/2009

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Deliverables

Binder 2 of 3

<u>Binder</u>	<u>Tab</u>	<u>Description</u>	<u>Provided To</u>	<u>Date</u>
1	1	- Plan Assumptions, Benefits and Challenges	UCC	11/6/2008
1	2	- Benefits if Reorganization ML Continuing Loan Servicing	Committee	11/11/2008
1	3	- Pre Petition Urwin Union Bank	D. Belt	11/24/2008
1	4	- Misc. Coles Related Financial Information	Spector	12/4/2008
1	5	- SM Coles Financial Information	UUC & IC FA's	12/18/2008
2	6	- Misc. Investor Related Information	Odyssey	1/13/2009
2	7	- Cash Flow Budget/Actual	E. McDough & D. Belt	1/16 and 1/19/09
2	8	- Information Request / Financial Information	Radical Bunny	1/27/2009
2	9	- Estimated Returns on Loan Interest	Radical Bunny	1/27/2009
2	10	- Sum. of SMC, Mort Dist., SMC Trust Int. Rec. / Pay Accts.	Radical Bunny	2/11/2009
2	11	- Draft of Proposed Terms and Conditions	Board	3/23/2009
2	12	- Summary of Loans and Loan Specific Information	Financing Source	4/1/2009
3	13	- Non Performing Loan Update	Hillspoint	3/31/2009
3	14	- Financing Source Documents	RevOP, RB, ML	4/1/2009
3	15	- Loan Status, Foreclosures, Portfolio Summary	Mortgages to HP	May
3	16	- Exit Financing Comparison	Board	5/11/2009
3	17	- Tucker Declaration Supporting Docs.		5/12/2009
3	18	- Claim Against SM Coles		5/14/2009
3	19	- Post Confirmation Budget	K. Engstrom	5/25/2009

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Deliverables

Binder 3 of 3

<u>Binder</u>	<u>Tab</u>	<u>Description</u>	<u>Provided To</u>	<u>Date</u>
1	1	- Plan Assumptions, Benefits and Challenges	UCC	11/6/2008
1	2	- Benefits if Reorganization ML Continuing Loan Servicing	Committee	11/11/2008
1	3	- Pre Petition Urwin Union Bank	D. Belt	11/24/2008
1	4	- Misc. Coles Related Financial Information	Spector	12/4/2008
1	5	- SM Coles Financial Information	UUC & IC FA's	12/18/2008
2	6	- Misc. Investor Related Information	Odyssey	1/13/2009
2	7	- Cash Flow Budget/Actual	E. McDough & D. Belt	1/16 and 1/19/09
2	8	- Information Request / Financial Information	Radical Bunny	1/27/2009
2	9	- Estimated Returns on Loan Interest	Radical Bunny	1/27/2009
2	10	- Sum. of SMC, Mort Dist., SMC Trust Int. Rec. / Pay Accts.	Radical Bunny	2/11/2009
2	11	- Draft of Proposed Terms and Conditions	Board	3/23/2009
2	12	- Summary of Loans and Loan Specific Information	Financing Source	4/1/2009
3	13	- Non Performing Loan Update	Hillspoint	3/31/2009
3	14	- Financing Source Documents	RevOP, RB, ML	4/1/2009
3	15	- Loan Status, Foreclosures, Portfolio Summary	Mortgages to HP	May
3	16	- Exit Financing Comparison	Board	5/11/2009
3	17	- Tucker Declaration Supporting Docs.		5/12/2009
3	18	- Claim Against SM Coles		5/14/2009
3	19	- Post Confirmation Budget	K. Engstrom	5/25/2009

Misc. Project Analysis and Memos

Description

- 1*** - Liquidation Analysis
- 2*** - Example of Pools Interest in a Loan
- 3*** - OIC Financing
- 4*** - DIP Financing - Town Lake
- 5*** - Radical Bunny - Alternative Waterfall
- 6*** - Review of OIC Ballot
- 7*** - Rolling Financial Statements / Cash Flows
- 8*** - Reconciliation of Investor Access Database
- 9*** - Information Systems Memo and Supporting Documents
- 10*** - Investor Redemption Memo
- 11*** - Investment Products Memo
- 12*** - Memo regarding Insolvency of Debtor

OIC Disclosure Statement & Plan of Reorganization

First Version filed January 21, 2009

Description

- 1*** - Disclosure Statement dated January 21, 2009
- 2*** - Index of Exhibits to Investors Committee's Disclosure Statement
 - A*** - Plan of Reorganization
 - B*** - List of Borrowers Loans
 - C*** - SOAL & SOFA dated 7/18/08
 - D*** - November 2008 MOR
 - E*** - List of Potential Causes of Action and Avoidance Actions
 - F*** - List of Estimated Professional Fees
 - G*** - Orders Approving Post-Petition Financing
 - H*** - ML Liquidating Trust Agreement
 - I*** - Amended & Restated Articles and By Laws of ML Servicing Co
 - J*** - Servicing Agreement
 - K*** - Form of Operating Agreement of _____ Loan LLC
 - L*** - Form of Amended and Restated Operating Agreement for MP Fund _____
 - M*** - Operating Agreement for ML Manager LLC
 - N*** - Cash Flow Proformas and Operating Budgets for Liquidating Trust and Reorganized Debtor
- 3*** - Objections to OIC Disclosure Statement and Plan
 - A*** - Gold Creek
 - B*** - VTL Committee
 - C*** - Dr. Dijkman
 - D*** - Mortgages Ltd. (Debtor)
 - E*** - Stratera
 - F*** - Mahakian / Bickart
 - G*** - Grace Entities
 - H*** - Farnsworth
 - I*** - Unsecured Creditors Committee

Debtor's Disclosure Statement & Plan of Reorganization

Final Version filed May 12, 2009

Description

- A*** - Disclosure Statement
 - 1*** - Plan of Reorganization
 - 2*** - Summary and Detail of Proofs of Claim
 - 3*** - To be Added
 - 4*** - Definitions
 - 5*** - Outstanding Principal and Loan Ownership Balances by Loan
 - 6*** - Summary of ML Spread and Fees by Loan
 - 7*** - List of Retained Causes of Action
 - 8*** - List of Adversary Proceedings
 - 9*** - To be Added
 - 10*** - Post-Confirmation Budget
 - 11*** - Assumed Executory Contracts
 - 12*** - Rejected Executory Contracts
- B*** - Objections / Joinders to the Disclosure Statement
 - 1*** - Unsecured Creditors Committee
 - 2*** - Robert Furst
 - 3*** - Official Investors Committee
 - 4*** - Joinder in Support of Plan by Mahakian Investors

Mortgages Ltd.

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Claims

Description

- 1*** - Claim Summary and Detail Reports as of June 10, 2009
- 2*** - Claim Summary and Detail Reports as of February 4, 2009 Filed as Exhibit 2
- 3*** - Management Reports
 - A*** - Claim Status - Resolved and Unresolved (Summary and Detail Reports with Comments)
 - B*** - Objection - Duplicate Claims
 - C*** - Objection - Amended Claims
 - D*** - Objection - Claim Reclassification
 - E*** - Objection - Other
- 4*** - Reconciliation Schedules
 - A*** - Reconciliation of Court Claims Register to FTI Claims Database
 - B*** - Claims Summary per Bankruptcy Court
 - C*** - Claims Register from Access
 - D*** - Investor Listing prepared by Debtor
 - E*** - Scheduled claims (from SOFA)
- 5*** - Miscellaneous
 - A*** - Transfer of ownership interest after bankruptcy filing (GA12 & GA13)
 - B*** - Unsecured Claims Detail for "Other" Claims (Excludes Borrower and Investor Claims as of February 4, 2009)
- 6*** - Memo to N. Wimmer re: Claims Binder

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Miscellaneous Plan Documents

Description

- 1 - OIC Plan Miscellaneous Documents and Notes**
- 2 - Debtor Plan Miscellaneous Documents and Notes**
- 3 - Miscellaneous Exit Lender Documents**
- 4 - Miscellaneous Debtor & OIC Plan Documents and Notes**

Mortgages Ltd.

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Miscellaneous Loan and Borrower Documents

Description

- A* - MK Custom / Peloquin
- B* - Sorensen
- C* - University & Ash and Roosevelt Gateway
- D* - Tempe Land Company aka Centerpoint
- E* - Foothills
- F* - Chateaux on Central
- G* - Additional Miscellaneous Documents

Mortgages Ltd.

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Miscellaneous Documents

Claims, Coles, Newsletters, and Articles

Description

- 1 - Claims Documents***
- 2 - Coles Related Documents***
- 3 - Newsletters and Articles***
- 4 - Miscellaneous Documents provided to Third Parties***

Mortgages Ltd.

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Box 1

Miscellaneous Case Filings

Description

1 - Miscellaneous Case Filings

Box 2

Miscellaneous Work Product Support

Description

- 1* - MP Fund / Pool Docs
- 2* - AZ Bank & Trust
- 3* - Liquidation Analysis
- 4* - Miscellaneous Docs
- 5* - OIC Plan Docs
- 6* - Post-Confirmation Budget
- 7* - Exit Financing Support
- 8* - Plan Support
- 9* - Schedules & MORs
- 10* - DIP Loan & Budget
- 11* - Redemptions
- 12* - Insurance
- 13* - 401k

Box 3

Miscellaneous Borrower, Investor & REO Documents

Description

- 1 - Data Discs
- 2 - University & Ash
- 3 - Rightpath / Maryland Way
- 4 - Sorensen
- 5 - Centerpoint
- 6 - SOJAC
- 7 - MK Custom
- 8 - Investor Lists
- 9 - REO
- 10 - Troon / Fountain Hills

Mortgages Ltd.

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Box 4

Miscellaneous Coles and Wolfswinkel Documents, POMs and Motions to Convert

Description

- 1 - Miscellaneous Coles Documents
- 2 - Sample Private Offering Memorandums and Investor Correspondence
- 3 - Motions to Convert to Chapter 7 and Motions to Appoint a Trustee
- 4 - Miscellaneous Wolfswinkel Documents

Mortgages Ltd.

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Box 5

Miscellaneous Case Documents

Description

- 1 - Miscellaneous Case Documents***

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Project Code: 008560.0007

Box 6

Miscellaneous Case Filings

Description

1 - Miscellaneous Case Filings