IT IS HEREBY ADJUDGED and DECREED this is SO ORDERED. The party obtaining this order is responsible for noticing it pursuant to Local Rule 9022-1. 1 Submitted by: Allan B. Diamond (pro hac vice pending) Dated: October 13, 2009 2 Eric D. Madden (admitted pro hac vice) Josh Bruckerhoff (admitted pro hac vice) Kardofah J 3 Craig Boneau (admitted pro hac vice) DIAMOND MCCARTHY LLP 4 909 Fannin. Suite 1500 Houston, Texas 77010 5 Telephone: (713) 333-5100 Facsimile: (713) 333-5199 6 Dean M. Dinner, #010216 7 NUSSBAUM & GILLIS, P.C. 14500 N. Northsight Blvd, Suite 116

RANDOLPH J. HAINES U.S. Bankruptcy Judge

Attorneys for the ML Liquidating Trust

Scottsdale, Arizona 85260 Telephone: (480) 609-0011

Facsimile: (480) 609-0016 ddinner@nussbaumgillis.com

Debtor.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

In Proceedings Under Chapter 11 In re: MORTGAGES LTD., Case No. 2:08-bk-07465-RJH

> ORDER REQUIRING M&I BANK TO PRODUCE DOCUMENTS PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

The ML Liquidating Trust ("ML Trust" or "Movant") having filed an Application for Order Requiring M&I Bank to produce documents pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Application"), the Application having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that M&I Bank produce documents as set forth in the Application with the documents to be produced at the law offices of Nussbaum and Gillis P.C., 14500 N. Northsight Blvd., Suite 116, Scottsdale, AZ 85260-3659 upon ten (10) days' notice or at such other mutually agreeable location, date, and time.

SIGNED AND DATED ABOVE

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ATTORNEYS AT LAW
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NUSSBAUM & GILLIS, P.C.