

IT IS HEREBY ADJUDGED
and DECREED this is SO
ORDERED.

The party obtaining this order is responsible for
noticing it pursuant to Local Rule 9022-1.

Dated: September 23, 2009



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Handwritten signature of Randolph J. Haines in black ink.

RANDOLPH J. HAINES
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:

MORTGAGES LTD.,

Debtor.

No. 2-08-bk-07465-RJH

CHAPTER 11

**ORDER RE: FIRST AND FINAL FEE
APPLICATION OF FTI CONSULTING,
INC.**

Based upon the initial nonevidentiary hearing held on September 17, 2009 on the *First and Final Fee Application of FTI Consulting, Inc. as Financial Advisors to the Debtor and Debtor in Possession of Compensation and Reimbursement of Expenses* (the "Fee Application") [DE 1896] filed on July 6, 2009,

IT IS HEREBY ORDERED setting final evidentiary hearing on the Fee Application and objections for December 16, 2009, commencing at 9:00 a.m., in Courtroom 603, 6th Floor, 230 North First Avenue, Phoenix, Arizona,

IT IS FURTHER ORDERED that a joint pretrial statement in accordance with the applicable Local Bankruptcy Rule shall be filed by 5:00 p.m. on December 2, 2009. This shall be a single document executed by all parties, or their counsel, who wish to present evidence, cross-examine witnesses, or make oral argument with respect to the Fee Application,

IT IS FURTHER ORDERED authorizing and directing an immediate interim payment of \$400,000 to apply to the fees and expenses ultimately to be awarded, but subject to disgorgement and having no *res judicata* or law of the case effect,

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IT IS FURTHER ORDERED taking the objections filed to the Fee Application under advisement.

DATED AND SIGNED ABOVE.

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