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6 **UNITED STATES BANKRUPTCY COURT**

7 **DISTRICT OF ARIZONA**

8 In re:

9 MORTGAGES LTD.,

10 Debtor.

No. 2-08-bk-07465-RJH

CHAPTER 11

**ORDER RE: FIRST AND FINAL FEE
APPLICATION OF FTI CONSULTING,
INC.**

13 Based upon the initial nonevidentiary hearing held on September 17, 2009 on the *First*
14 *and Final Fee Application of FTI Consulting, Inc. as Financial Advisors to the Debtor and Debtor in*
15 *Possession of Compensation and Reimbursement of Expenses* (the "Fee Application") [DE 1896] filed
16 on July 6, 2009,

17 IT IS HEREBY ORDERED setting final evidentiary hearing on the Fee Application and
18 objections for December 16, 2009, commencing at 9:00 a.m., in Courtroom 603, 6th Floor, 230 North
19 First Avenue, Phoenix, Arizona,

20 IT IS FURTHER ORDERED that a joint pretrial statement in accordance with the
21 applicable Local Bankruptcy Rule shall be filed by 5:00 p.m. on December 2, 2009. This shall be a
22 single document executed by all parties, or their counsel, who wish to present evidence, cross-examine
23 witnesses, or make oral argument with respect to the Fee Application,

24 IT IS FURTHER ORDERED authorizing and directing an immediate interim payment of
25 \$400,000 to apply to the fees and expenses ultimately to be awarded, but subject to disgorgement and
26 having no *res judicata* or law of the case effect,

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IT IS FURTHER ORDERED taking the objections filed to the Fee Application under
advisement.

DATED AND SIGNED ABOVE.

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