

IT IS HEREBY ADJUDGED
and DECREED this is SO
ORDERED.

The party obtaining this order is responsible for
noticing it pursuant to Local Rule 9022-1.

Dated: September 16, 2009



Randolph J. Haines

RANDOLPH J. HAINES
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In re
MORTGAGES LTD.,
Debtor.

Chapter 11

Case No. 2:08-bk-07465-RJH

**ORDER GRANTING AND APPROVING
FIRST AND FINAL APPLICATION FOR
APPROVAL, ALLOWANCE AND
AUTHORIZATION OF PAYMENT OF
FEES AND EXPENSES INCURRED BY
ALVAREZ & MARSAL DISPUTE
ANALYSIS AND FORENSIC SERVICES,
LLC AS FINANCIAL ADVISORS AND
CONSULTANTS FOR THE OFFICIAL
COMMITTEE OF INVESTORS**

Alvarez & Marsal Dispute Analysis and Forensic Services, LLC (“Alvarez & Marsal”), as financial advisors and consultants for the Official Committee of Investors, having filed its First and Final Application for Approval, Allowance and Authorization for Payment of Fees and Expenses (“Application”) (Docket No. 1880), all objections having been resolved or withdrawn, and for good cause shown,

IT IS HEREBY ORDERED:

1. Alvarez & Marsal’s Application is hereby approved and allowed on a final basis as a Chapter 11 administrative expense incurred as financial advisors and consultants for the Official Committee of Investors for fees in the amount of \$706,223.00 and costs in the amount of \$796.04.

2. Alvarez & Marsal has already received partial payment on an interim basis which amount shall constitute partial payment on a final basis. The Liquidating Trustee

1 pursuant to the confirmed Plan is hereby authorized and directed to pay Alvarez & Marsal
2 the remaining balance of \$44,904.72 on a final basis from the funds held by the
3 Liquidating Trust within five (5) business days of the entry of the Order.

4 3. Alvarez & Marsal has agreed to withdraw its Application for Administrative
5 Expense as a Substantial Contribution for the Unofficial Investors Committee (Docket No.
6 1882) as a part of the resolution of this Application. Such Application for Administrative
7 Expense for the Unofficial Investors Committee shall be deemed withdrawn with
8 prejudice.

9 DATED AND SIGNED ABOVE

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