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6 Investors

7 IN THE UNITED STATES BANKRUPTCY COURT
8 FOR THE DISTRICT OF ARIZONA

9 In re
10 MORTGAGES LTD.,
11 Debtor.

Chapter 11
Case No. 2:08-bk-07465-RJH

**NOTICE OF LODGING ORDER GRANTING
AND APPROVING FIRST AND FINAL
APPLICATION FOR APPROVAL,
ALLOWANCE AND AUTHORIZATION OF
PAYMENT OF FEES AND EXPENSES
INCURRED BY ALVAREZ & MARSAL
DISPUTE ANALYSIS AND FORENSIC
SERVICES, LLC AS FINANCIAL ADVISORS
AND CONSULTANTS FOR THE OFFICIAL
COMMITTEE OF INVESTORS**

17 NOTICE IS HEREBY GIVEN THAT Fennemore Craig, P.C. has lodged its
18 proposed Order Granting and Approving First and Final Application for Approval,
19 Allowance and Authorization of Payment of Fees and Expenses of Incurred by Alvarez &
20 Marsal Dispute Analysis and Forensic Services, LLC as Financial Advisors and
21 Consultants for the Official Committee of Investors, which is attached as Exhibit A.

22 DATED: September 10, 2009

23 FENNEMORE CRAIG, P.C.

24 By /s/ Cathy L. Reece
Cathy L. Reece
25 Attorneys for Official Committee of Investors

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1 COPY of the foregoing emailed
2 this 10th day of September 2009 to the parties
3 on the attached Service List.

4 /s/ Susan Stanczak-Ingram

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IN THE UNITED STATES BANKRUPTCY COURT
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MORTGAGES LTD.,
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Chapter 11
Case No. 2:08-bk-07465-RJH

**ORDER GRANTING AND APPROVING
FIRST AND FINAL APPLICATION FOR
APPROVAL, ALLOWANCE AND
AUTHORIZATION OF PAYMENT OF
FEES AND EXPENSES INCURRED BY
ALVAREZ & MARSAL DISPUTE
ANALYSIS AND FORENSIC SERVICES,
LLC AS FINANCIAL ADVISORS AND
CONSULTANTS FOR THE OFFICIAL
COMMITTEE OF INVESTORS**

Alvarez & Marsal Dispute Analysis and Forensic Services, LLC (“Alvarez & Marsal”), as financial advisors and consultants for the Official Committee of Investors, having filed its First and Final Application for Approval, Allowance and Authorization for Payment of Fees and Expenses (“Application”) (Docket No. 1880), all objections having been resolved or withdrawn, and for good cause shown,

IT IS HEREBY ORDERED:

1. Alvarez & Marsal’s Application is hereby approved and allowed on a final basis as a Chapter 11 administrative expense incurred as financial advisors and consultants for the Official Committee of Investors for fees in the amount of \$706,223.00 and costs in the amount of \$796.04.
2. Alvarez & Marsal has already received partial payment on an interim basis which amount shall constitute partial payment on a final basis. The Liquidating Trustee

1 pursuant to the confirmed Plan is hereby authorized and directed to pay Alvarez & Marsal
2 the remaining balance of \$44,904.72 on a final basis from the funds held by the
3 Liquidating Trust within five (5) business days of the entry of the Order.

4 3. Alvarez & Marsal has agreed to withdraw its Application for Administrative
5 Expense as a Substantial Contribution for the Unofficial Investors Committee (Docket No.
6 1882) as a part of the resolution of this Application. Such Application for Administrative
7 Expense for the Unofficial Investors Committee shall be deemed withdrawn with
8 prejudice.

9 DATED AND SIGNED ABOVE

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