

ML Servicing Co, Inc.
14050 N. 83rd Ave. Ste #180
Peoria, AZ 85381

December 29, 2009

RE: MP122009, LLC

Dear Investor,

Please review and retain the attached reference material regarding your interest in MP122009, LLC. This list of the MP122009, L.L.C.'s underlying assets can provide additional information which may assist you in following the updates provided by ML Manager LLC and ML Liquidating Trust LLC regarding certain properties.

The restated and amended Operating Agreement for MP122009 LLC is also attached to this email for your review and retention.

Please do not hesitate to contact either Dana Wilson or myself at 623-234-9560 with any questions or requests you may have regarding this material. You may also contact Karen Epstein at 480-948-6777 for additional assistance.

Thank you.

Sincerely,

Erica Jacob
Creditor Records Supervisor
ML Servicing Co, Inc.